



Introduction to Sherpa

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Chandra X-ray Center

<http://cxc.harvard.edu/sherpa>

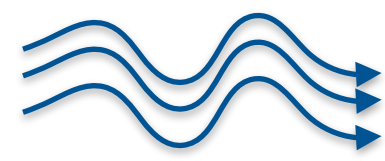
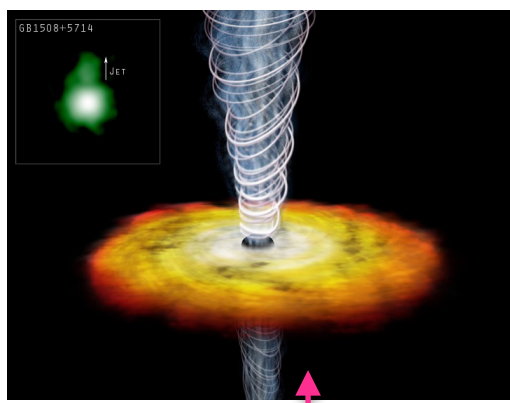
CIAO Workshop January 8, 2021

AAS 237

Observations and Data Collection

Astrophysical process

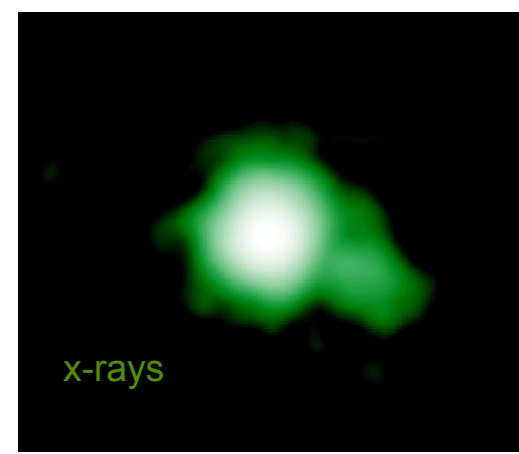
Detector collects photons, adds noise



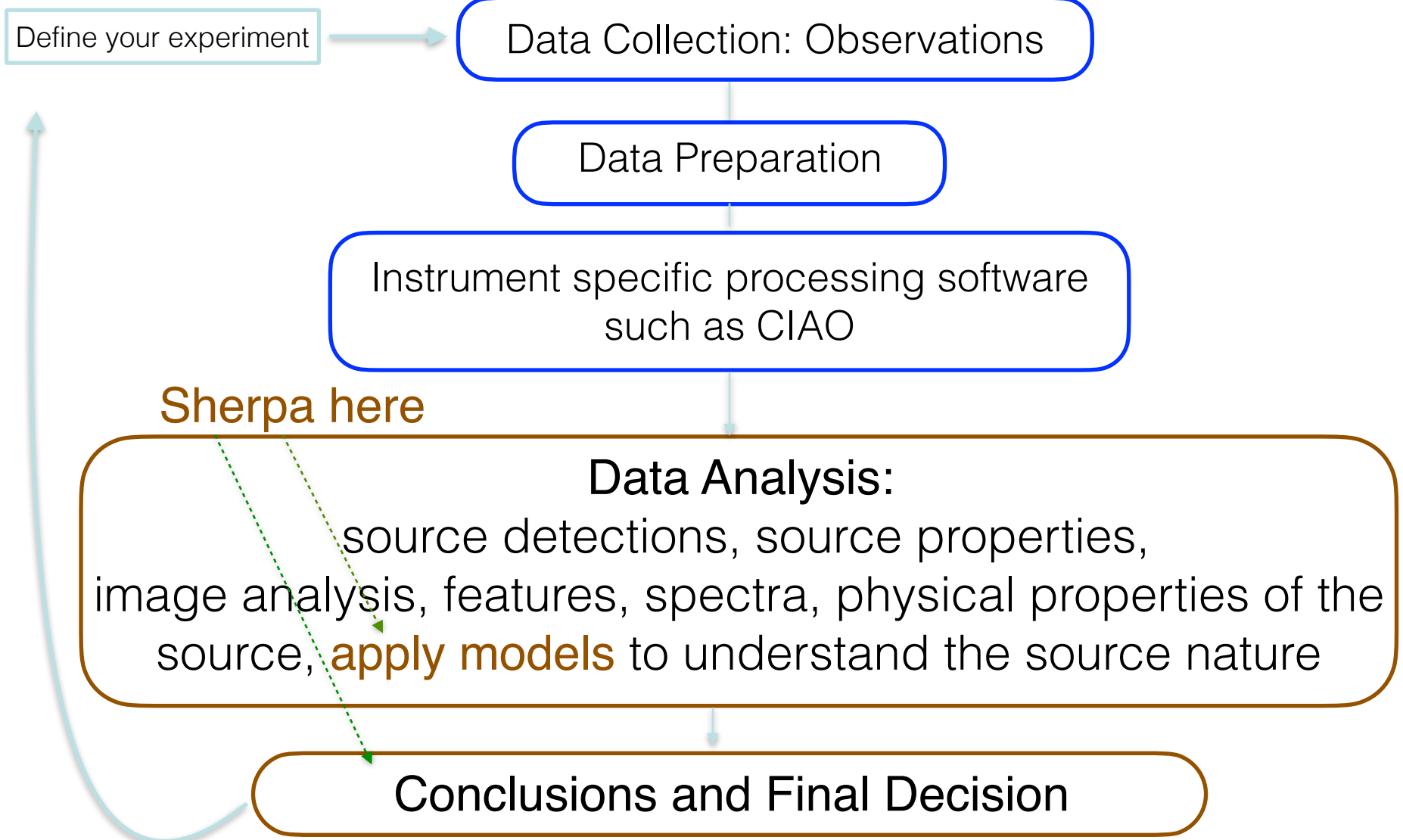
Random number of photons reach the detector



draw conclusion about the astrophysical source



Scientific Experiment

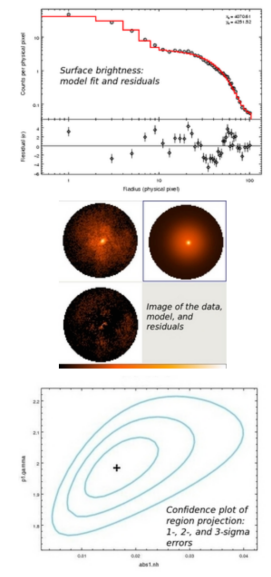


Sherpa CIAO Web Pages

<http://cxc.harvard.edu/sherpa>

Sherpa lets you:

- fit 1-D data sets (simultaneously or individually), including: spectra, surface brightness profiles, light curves, general ASCII arrays;
- fit 2-D images/surfaces in the Poisson/Gaussian regime;
- visualize the data with ChIPS or Matplotlib;
- access the internal data arrays;
- build complex model expressions;
- import and use your own models;
- choose appropriate statistics for modeling Poisson or Gaussian data;
- import new statistics, with priors if required by analysis;
- visualize a parameter space with simulations or using 1-D/2-D cuts of the parameter space;
- calculate confidence levels on the best-fit model parameters;
- choose a robust optimization method for the fit: Levenberg-Marquardt, Nelder-Mead Simplex or Monte Carlo/Differential Evolution;
- perform Bayesian analysis with Poisson Likelihood and priors, using Metropolis or Metropolis-Hastings algorithm in the MCMC (Markov-Chain Monte Carlo);
- and use Python to create complex analysis and modeling functions, build the batch mode analysis or extend the provided functionality to meet the required needs.



The Sherpa infrastructure greatly enhances the default Sherpa functions, and provides users with an environment for developing complex and analysis.

References:

Freeman, P., Doe, S., & Siemiginowska, A. 2001 - *Sherpa: a mission-independent data analysis application* - SPIE 4477, 76

Refsdal et al. 2009 - *Sherpa: 1D/2D modeling and fitting in Python* in Proceedings of the 8th Python in Science conference (SciPy 2009), G Varoquaux, S van der Walt, J Millman (Eds.), pp. 51-57

Source Code and Development on GitHub

<https://github.com/sherpa/sherpa>

Core Team:

Doug Burke, Warren McLaughlin, Dan Nguyen, Moritz Guenther, Aneta Siemiginowska + DS/SDS and other contributors

The screenshot displays the GitHub repository page for `sherpa/sherpa`. At the top, there is a search bar and navigation links for Pull requests, Issues, Marketplace, and Explore. Below the repository name, there are tabs for Code, Issues (243), Pull requests (38), Actions, Projects (3), Wiki, Security, and Insights. The main content area shows the `master` branch with 28 branches and 28 tags. A list of recent commits is visible, including a merge by `wmclaugh` and several other updates. The right sidebar contains an 'About' section with the repository's description, a link to `sherpa.readthedocs.io`, and tags for `python`, `statistics`, `fitting`, `science`, and `astronomy`. Below that is the 'Releases' section showing the latest release, `Sherpa 4.12.2`, published on Oct 27, 2020. The 'Packages' section at the bottom indicates that no packages have been published yet.

Open Development on GitHub

Code contributions

[Pull requests 18](#)
[Actions](#)
[Projects 1](#)
[Wiki](#)
[Security](#)
[Insights](#)

Filters
[Labels 33](#)
[Milestones 1](#)
[New pull request](#)

<input type="checkbox"/>		18 Open	✓ 504 Closed	Author	Label	Projects	Milestones	Reviews	Assignee	Sort
<input type="checkbox"/>		Tests: add tests showing #981	•							1
		#984 opened 16 hours ago by DougBurke • Draft								
<input type="checkbox"/>		WIP: Use C99 def for INFINITY, NAN, isfinite and isnan to build on aarch64 (fix issue #970)	✓							3
		#978 opened 5 days ago by dtnguyen2 • Draft								
<input type="checkbox"/>		Fix model evaluation when changing the integrate setting (fix #958)	✗	area:code	type:bug			1		4
		#960 opened 15 days ago by DougBurke								
<input type="checkbox"/>		XSPEC changes: integrate setting and require lo,hi grids	✓	area:code	dep:xspec					1
		#947 opened 26 days ago by DougBurke								
<input type="checkbox"/>		Rework stats tests	✓	area:tests						1
		#946 opened 27 days ago by DougBurke								

Add more commits by pushing to the `bug-fix-tests-when-no-matplotlib` branch on `DougBurke/sherpa`.

✓ All checks have passed [Hide all checks](#)
1 successful check

✓ `continuous-integration/travis-ci/pr` — The Travis Cl... [Details](#)

✓ This branch has no conflicts with the base branch
Merging can be performed automatically.

Merge pull request
You can also [open this in GitHub Desktop](#) or view [command line instructions](#).

Travis continuous integration testing

- transition to GitHub Actions in 4.13

Python Documentation

Sherpa
latest

- INTRODUCTION
 - Installation
 - A quick guide to modeling and fitting in Sherpa
 - Sherpa and CIAO
- USER DOCUMENTATION
 - What data is to be fit?
 - Creating model instances
 - Evaluating a model
 - Available Models
 - What statistic is to be used?
 - Optimisers: How to improve the current parameter values
 - Fitting the data
 - Visualisation
 - Markov Chain Monte Carlo and Poisson data
 - Utility routines
- WORKED EXAMPLES
 - Simple Interpolation
 - Comparing Gaussian, Lorentzian, and Voigt 1D models
 - Simple user model
- AN INTERACTIVE APPLICATION
 - Using Sessions to manage models and data
- NOTEBOOKS
 - Sherpa Quick Start
 - Notebook support in Sherpa
- GETTING HELP
 - Bug Reports
 - Contributing to Sherpa development
 - Indices and tables

Read the Docs v: latest ▾

Docs » Welcome to Sherpa's documentation

[Edit on GitHub](#)



Welcome to the Sherpa documentation. **Sherpa** is a Python package for modeling and fitting data. It was originally developed by the [Chandra X-ray Center](#) for use in [analysing X-ray data \(both spectral and imaging\)](#) from the Chandra X-ray telescope, but it is designed to be a general-purpose package, which can be enhanced with domain-specific tasks (such as X-ray Astronomy). Sherpa contains an expressive and powerful modeling language, coupled with a range of statistics and robust optimisers.

See also

If you are looking for the similarly named package "SHERPA" for hyperparameter tuning of machine learning models go here: <https://parameter-sherpa.readthedocs.io/>

Sherpa is released under the [GNU General Public License v3.0](#), and is compatible with Python versions 3.6, 3.7, and 3.8. Information on recent releases and citation information for Sherpa is available using the Digital Object Identifier (DOI) [10.5281/zenodo.593753](https://doi.org/10.5281/zenodo.593753).

The last version of Sherpa compatible with Python 2.7 was the [4.11.1 release](#).

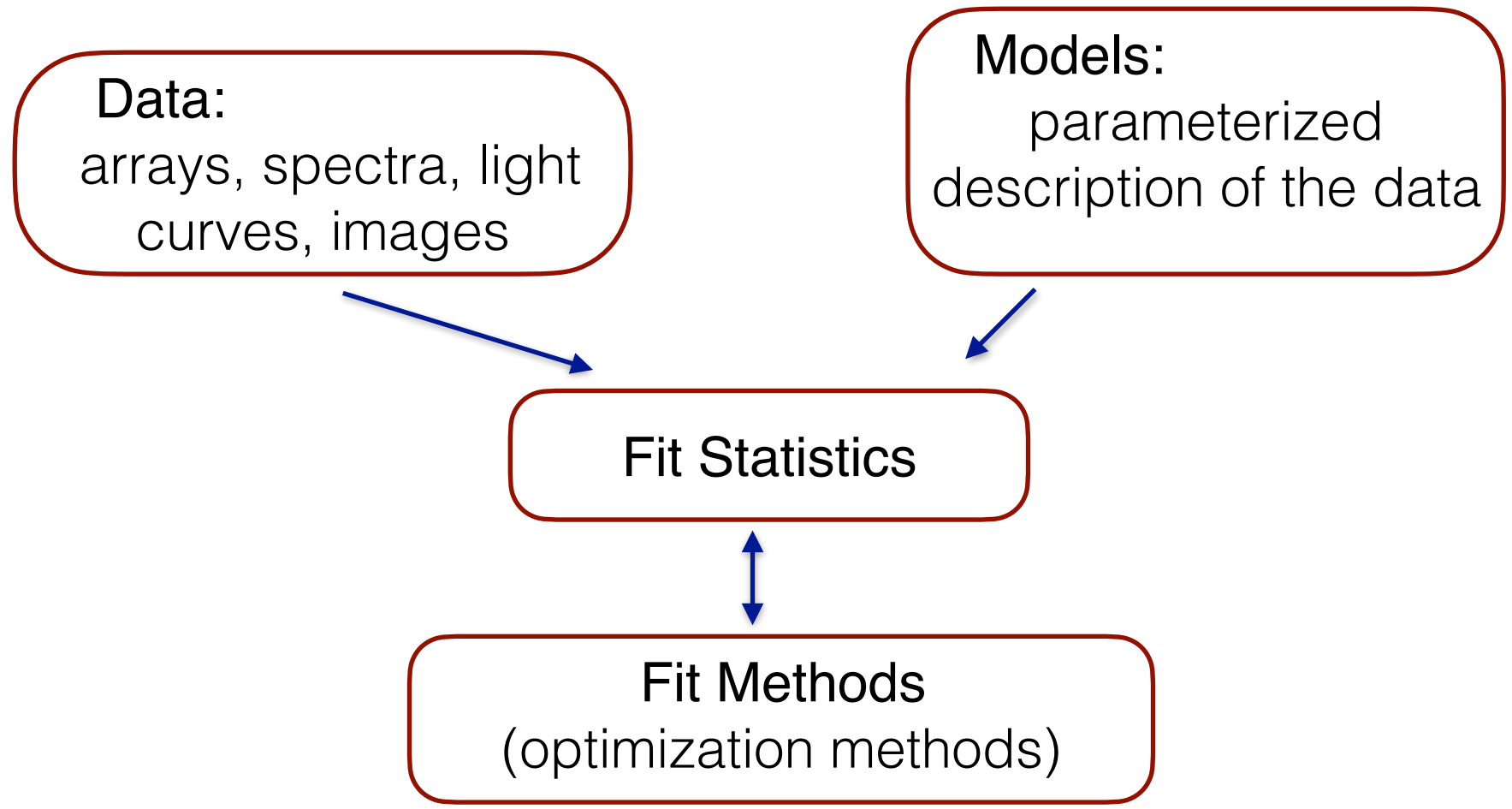
Introduction

- [Installation](#)
 - [Quick overview](#)
 - [Requirements](#)
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 - [Installing a pre-compiled version of Sherpa](#)
 - [Building from source](#)
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- [A quick guide to modeling and fitting in Sherpa](#)
 - [Getting started](#)
 - [Fitting a one-dimensional data set](#)
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 - [Simultaneous fits](#)
- [Sherpa and CIAO](#)

User Documentation

- [What data is to be fit?](#)
 - [Overview](#)

Sherpa Components



Sherpa Components

Data Input/Output

Astropy.io
PyCrates

Models Library

Sherpa, XSPEC models,
user models, templates

Fit Statistics: Poisson and Gaussian likelihood

Fit Methods:

minimization and sampling

Visualization:

matplotlib, ds9

Final Evaluation & Conclusions

statistical tests, model selection

Data in Sherpa

- **X-ray Spectra**
typically PHA files with the RMF/ARF calibration files
- **X-ray Images**
FITS images, exposure maps, PSF files
- **Lightcurves**
FITS tables, ASCII files
- **Derived** functional description of the source:
 - Radial profile
 - Temperatures of stars
 - Source fluxes
- Concepts of **Source and Background** data
- **Any data array** that needs to be fit with a model

Data in Sherpa

- Input data:

data: load_data, load_pha, load_arrays, load_ascii, load_ascii_with_errors

calibration: load_arf, load_rmfi, load_multi_arfs, load_multi_rmfs

background: load_bkg, load_bkg_arf, load_bkg_rmfi

2D image: load_image, load_psf

General type: load_table, load_table_model, load_xstable_model, load_user_model

- Multiple Datasets - data id

Default data id = 1

load_data(2, "data2.dat", ncols=3)

Help file:

load_data([id=1], filename, [options])

load_image([id=1], filename|IMAGECrate,[coord="logical"])

Examples:

load_data("src", "data.txt", ncols=3)

load_data("rprofile_mid.fits[cols RMID,SUR_BRI,SUR_BRI_ERR]")

load_data("image.fits")

load_image("image.fits", coord="world")

- Filtering the data

load_data expressions

notice/ignore commands in Sherpa

Examples:

notice(0.3,8)

notice2d("circle(275,275,50)")

Models in Sherpa

- Parameterized models: $M(x_i, p_k)$

x_i - independent grid, i.e. energy

p_k - parameters,

examples: absorption column - N_H

photon index of a power law function - Γ

blackbody temperature kT

- Library of models:

```
sherpa In [1]: list_models()
```

```
Out [1]:
```

```
['absorptionedge',  
'absorptiongaussian',  
'absorptionlorentz',...]
```

- Model language to build compound model expressions.
- Add user models.

Building Models: Expressions

- Standard operations: `+` `-` `*` `:`
- Linking parameters: `link()`
- Convolution:
 - `responses`, `arf` & `rmf` files via standard I/O
 - `PSF` - an image file or a Sherpa model
 - `load_conv()` - a generic kernel from a file or defined by a Sherpa model

Building Models: Examples

- Building composite models:
 - models in the library: e.g. `powlaw1d`, `atten`
 - give a `name` for a model component in the expression:

```
set_source(1, 'atten.abs1*atten.abs2*powlaw1d.p1')
set_source(2, 'abs1*abs2*powlaw1d.p2')
```

- Building a model expression with `convolved` and `unconvolved` components:

```
set_full_model(1, 'psf(gauss2d.g2)+const2d.c1')
```

Building Models: Examples

- Source and Background models:

```
set_source(2, 'xsphabs.abs1*(powlaw1d.p1+gauss1d.g1)')  
set_bkg_model(2, 'const1d.mybkg')
```

Fit Statistics in Sherpa

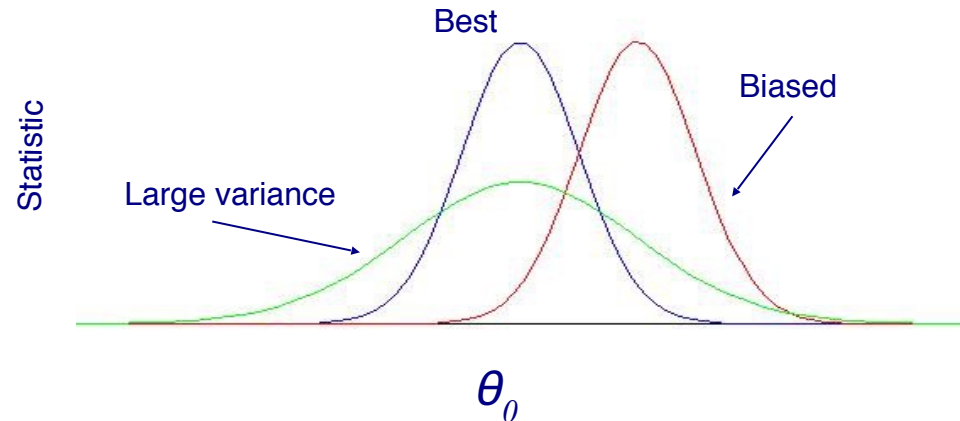
Fit statistics - math operation on data and model arrays

```
In [19]: list_stats()
```

```
Out[19]:
```

```
['cash',
 'chi2',
 'chi2constvar',
 'chi2datavar',
 'chi2gehrels',
 'chi2modvar',
 'chi2xspecvar',
 'cstat',
 'leastsq',
 'userstat',
 'wstat']
```

```
In [20]: set_stat('cash')
```



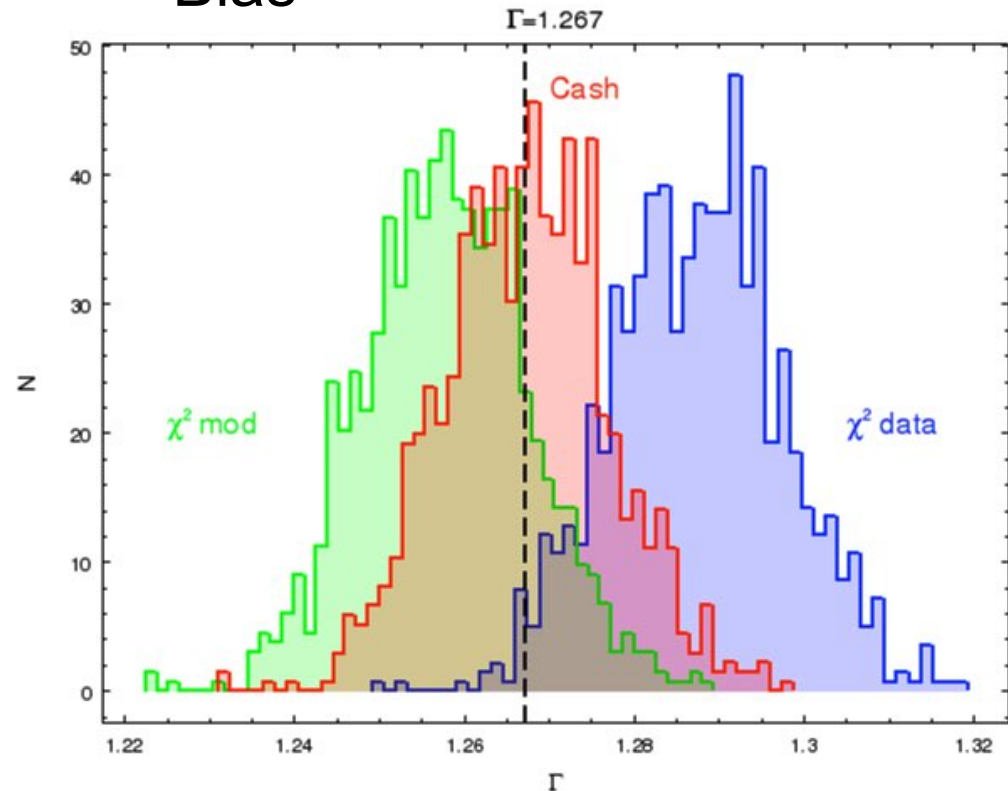
chi2 statistics - appropriate for Gaussian data

Poisson likelihood - cash/cstat/wstat

Fit Statistics in Sherpa

```
In [19]: list_stats()
Out[19]:
['cash',
 'chi2',
 'chi2constvar',
 'chi2datavar',
 'chi2gehrels',
 'chi2modvar',
 'chi2xspecvar',
 'cstat',
 'leastsq',
 'userstat',
 'wstat']
In [20]: set_stat('cash')
```

Bias



“Handbook of X-ray Astronomy “
(2011), Arnaud, Smith, Siemiginowska

see the Notebook:

https://cxc.harvard.edu/ciao/workshop/oct20_egypt_virt/cstat_vs_chisq_SimsNotebook.ipynb

Model Fitting:

Search the Model Parameter Space for the Best Model Parameters

NOTE:
 The fit result is as good (or as bad) as your model.
 Model misspecification often results in bad fit!

```

sherpa In [13]: fit()
Dataset          = 1
Method           = levmar
Statistic        = cstat
Initial fit statistic = 8.11386e+07
Final fit statistic = 799.521 at function evaluation 236
Data points      = 892
Degrees of freedom = 889
Probability [Q-value] = 0.985438
Reduced statistic = 0.899349
Change in statistic = 8.11378e+07
abs1.nH          0.00254467 +/- 0.0151055
p1.gamma         1.70953 +/- 0.0529586
p1.ampl          7.12384e-05 +/- 3.40583e-06
    
```

```

sherpa In [14]: print(get_fit_results())
datasets          = (1,)
itermethodname   = none
methodname       = levmar
statname         = cstat
succeeded        = True
parnames         = ('abs1.nH', 'p1.gamma', 'p1.ampl')
parvals          = (0.0025446702756644294, 1.7095315798815596, 7.12383796519434e
5)
statval          = 799.5210608056544
istatval         = 81138643.05478445
dstatval         = 81137843.53372364
numpoints        = 892
dof              = 889
qval             = 0.9854375221209568
rstat           = 0.89934877480951
message          = successful termination
nfev             = 236
    
```

Fitting: Sherpa Optimization Methods

- Optimization - a minimization of a function:

‘A general function $f(x,p)$ may have many isolated local minima, non-isolated minimum hypersurfaces, or even more complicated topologies. No finite minimization routine can guarantee to locate the unique, global, minimum of $f(x,p)$ without being fed intimate knowledge about the function by the user.’
- Therefore:
 1. Never accept the result using a single optimization run; always test the minimum using a different method.
 2. Check that the result of the minimization does not have parameter values at the edges of the parameter space. If this happens, then the fit must be disregarded since the minimum lies outside the space that has been searched, or the minimization missed the minimum.
 3. Get a feel for the range of values of the fit statistic, and the stability of the solution, by starting the minimization from several different parameter values.
 4. Always check that the minimum "looks right" using a plotting tool.

Fitting: Optimization Methods in Sherpa

- “Single - shot” routines: **Simplex and Levenberg-Marquardt**

start from a set of parameters, and then improve in a continuous fashion:

- Very Quick
- Depend critically on the initial parameter values
- Investigate a local behaviour of the statistics near the initial parameters, and then make another guess at the best direction and distance to move to find a better minimum.
- Continue until all directions result in increase of the statistics or a number of steps has been reached.

- “Scatter-shot” routines: **moncar (differential evolution)**

search over the entire permitted parameter space for a better minima than near the starting initial set of parameters.

- Bayesian sampling methods: **Markov-Chain Monte Carlo**

Optimization Methods: Comparison

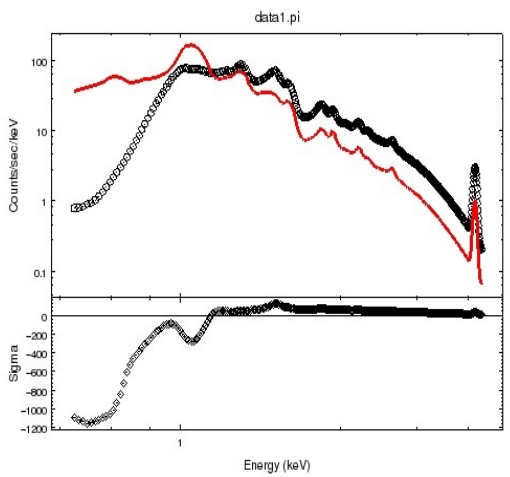
Example: Spectral Fit with 3 methods

Data: high S/N simulated ACIS-S spectrum of the two temperature plasma

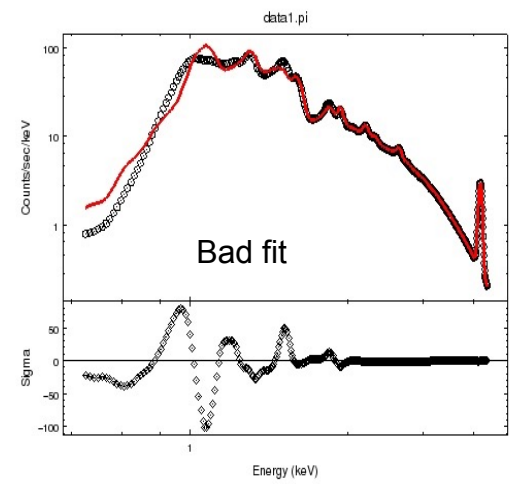
Model: photoelectric absorption plus two MEKAL components (correlated!)

Start fit from the same initial parameters
 Figures and Table compares the efficiency and final results

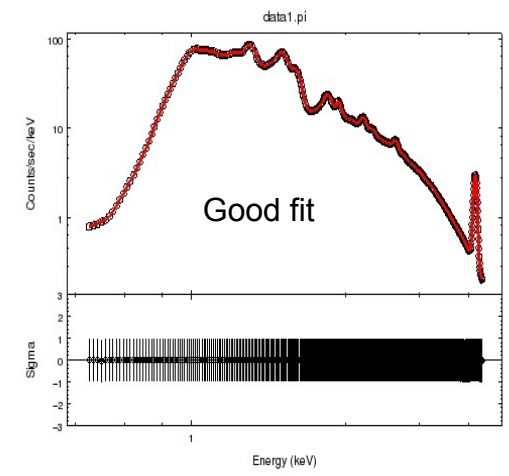
Method	Number of Iterations	Final Statistics
Levmar	31	1.55e5
Neldermead	1494	0.0542
Moncar	13045	0.0542



Data and Model with initial parameters



Levmar fit



Nelder-Mead and Moncar fit

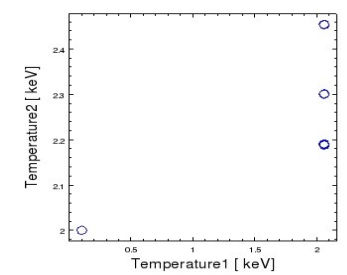
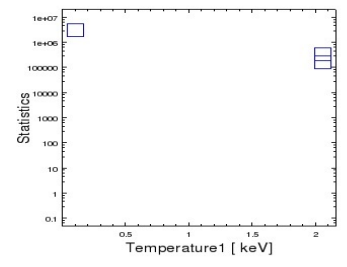
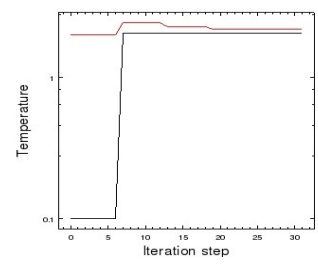
Optimization Methods: Probing Parameter Space

Temperature

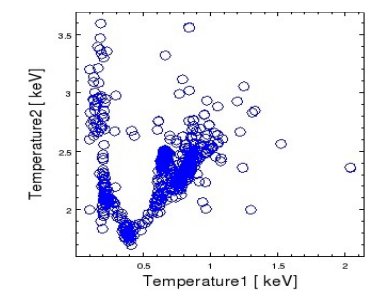
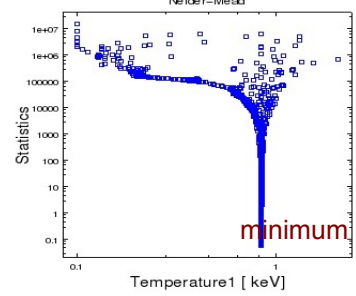
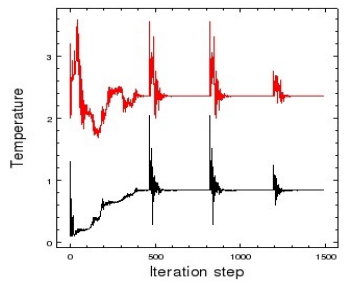
Statistics vs. Temperature

2D slice of Parameter Space probed by each method

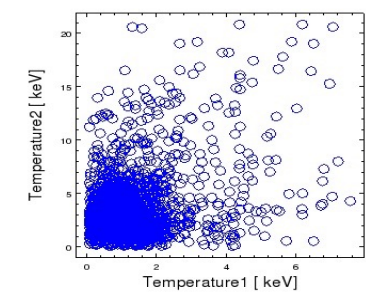
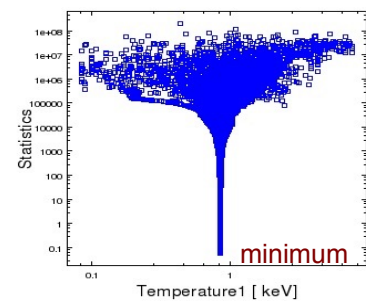
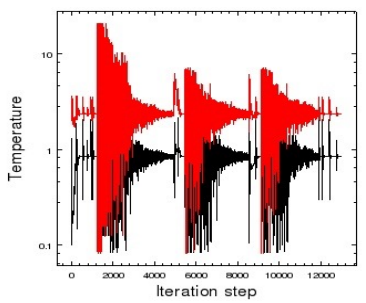
levmar



simplex



moncar



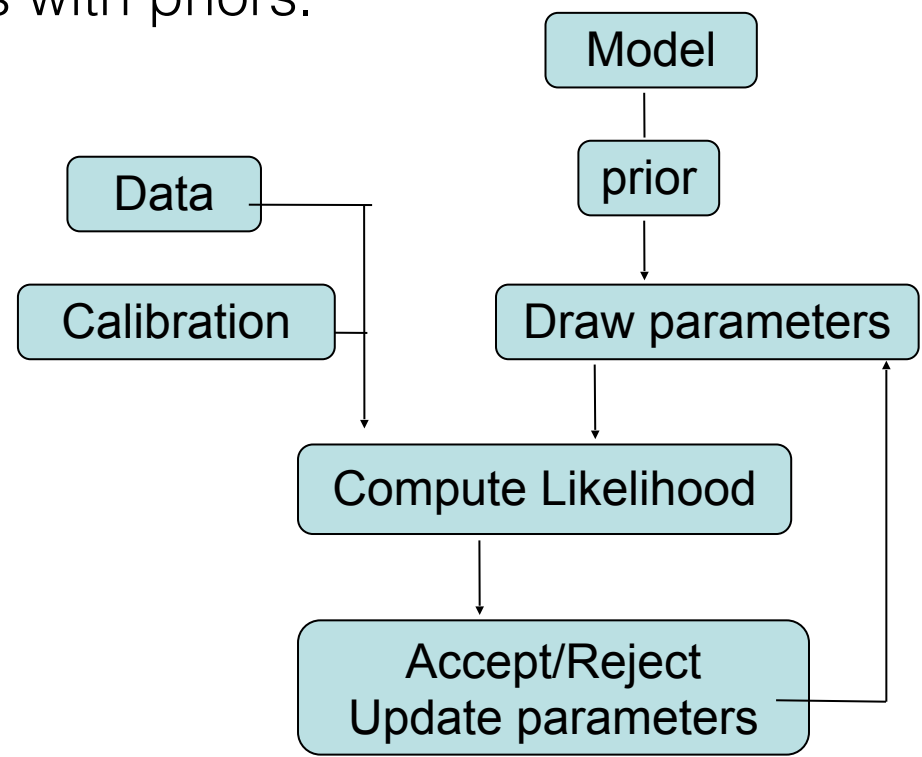
Sherpa, MCMC and Bayesian Analysis

MCMC samplers in Sherpa:

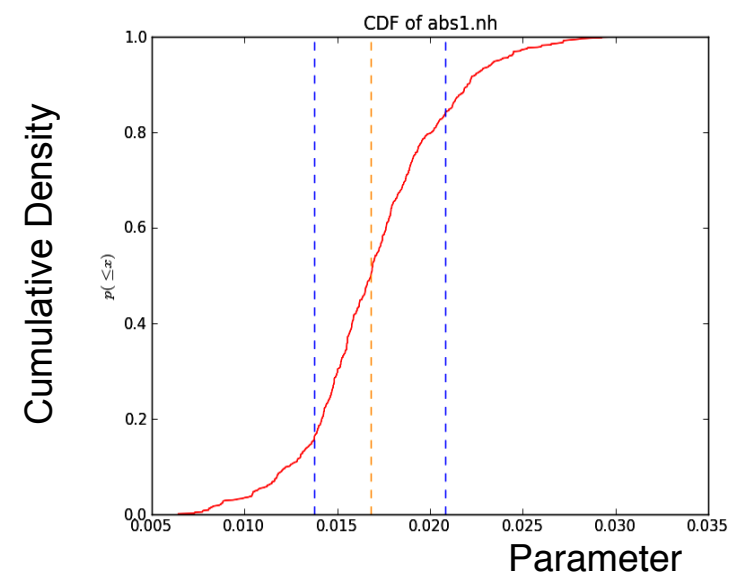
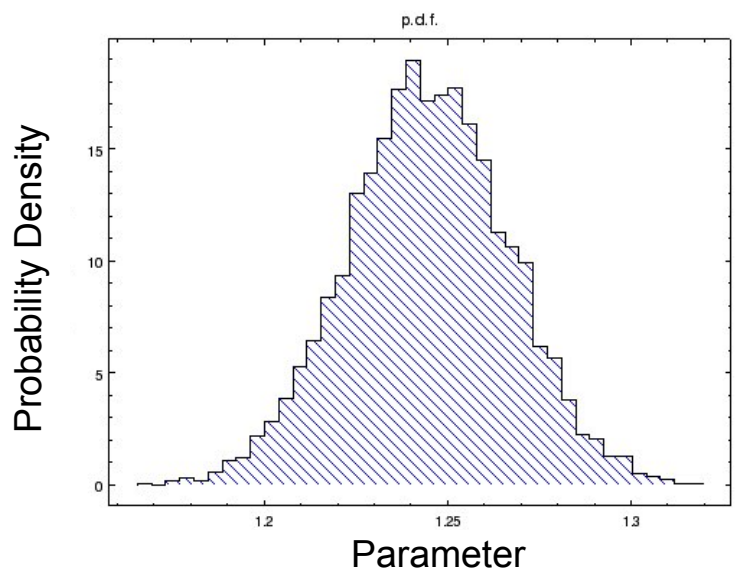
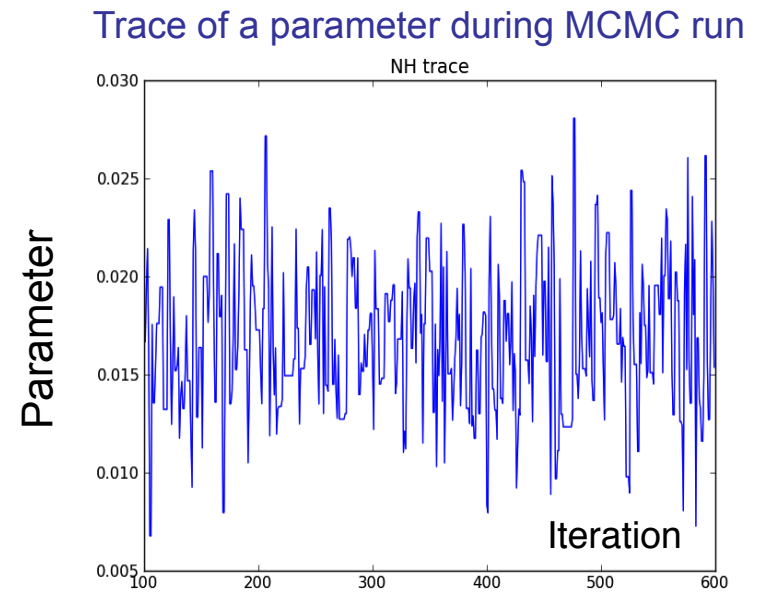
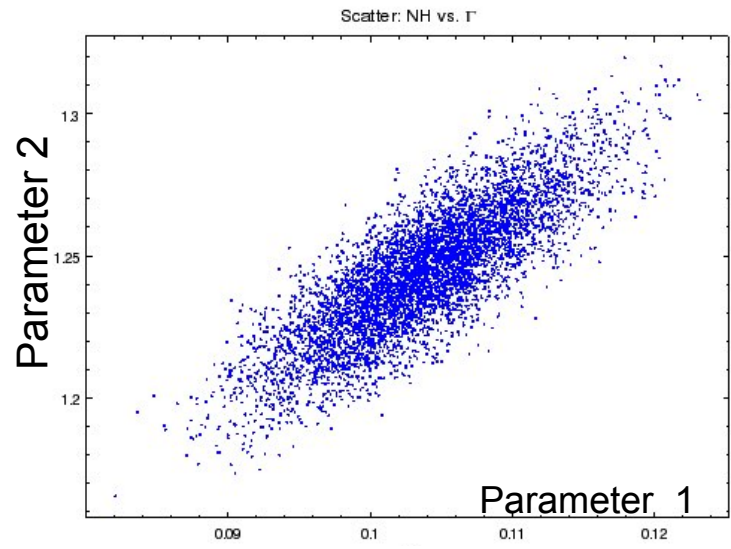
Metropolis and Metropolis-Hastings algorithms

Support for the Bayesian analysis with priors.

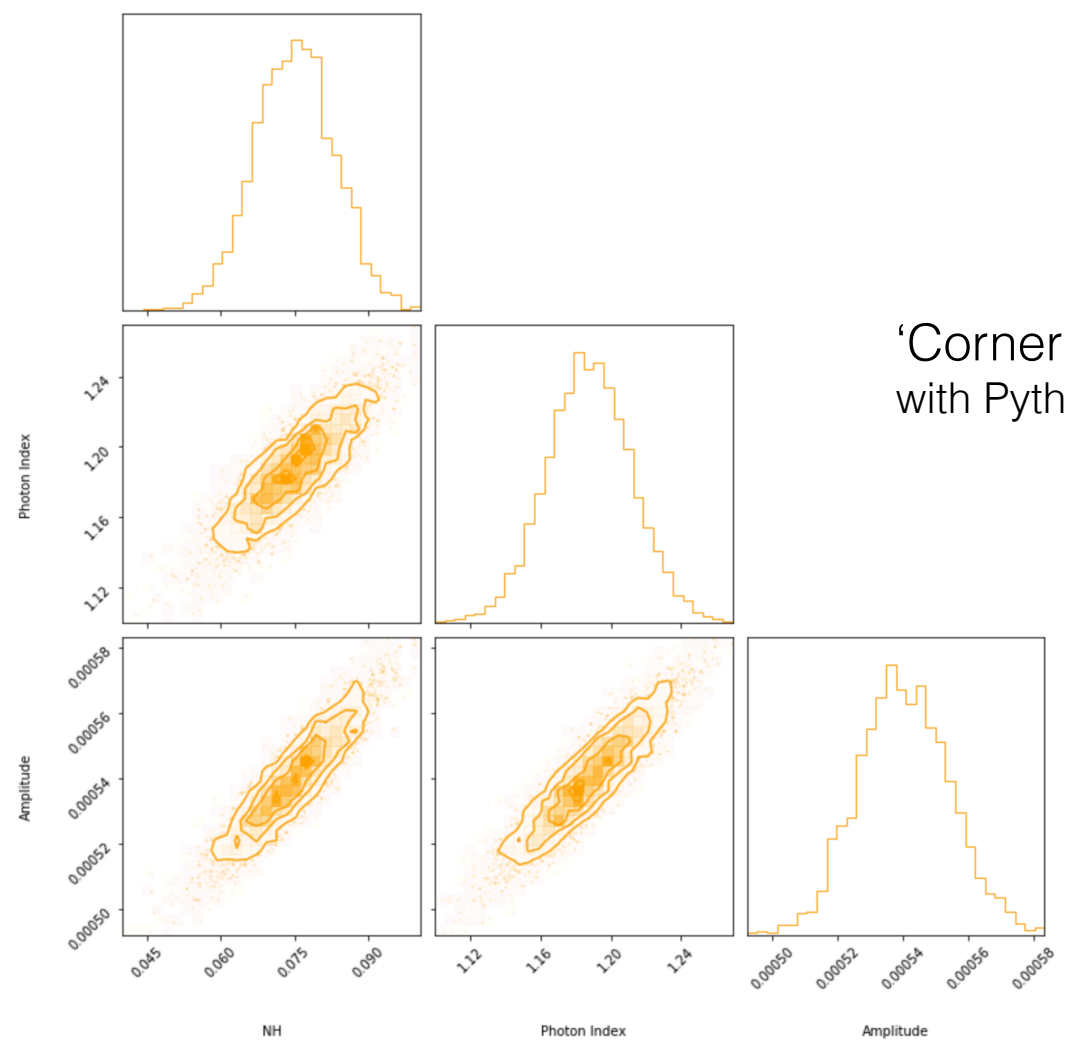
- Explores parameter space and summarizes the full posterior or profile posterior distributions.
- Computed parameter uncertainties can include systematic or calibration errors.
- Simulates replicate data from the posterior predictive distributions.



Visualization of the MCMC Results



Visualization of the MCMC Results



‘Corner Plots’
with Python package `corner`

Final Analysis Steps

- How well are the model parameters constrained by the data?
- Is this a correct model?
- Is this the only model?
- Do we have definite results?
- What have we learned, discovered?
- How our source compares to the other sources?
- Do we need to obtain a new observation?

Confidence Limits

Essential issue = after the best-fit parameters are found estimate the confidence limits for them. The region of confidence is given by (Avni 1976):

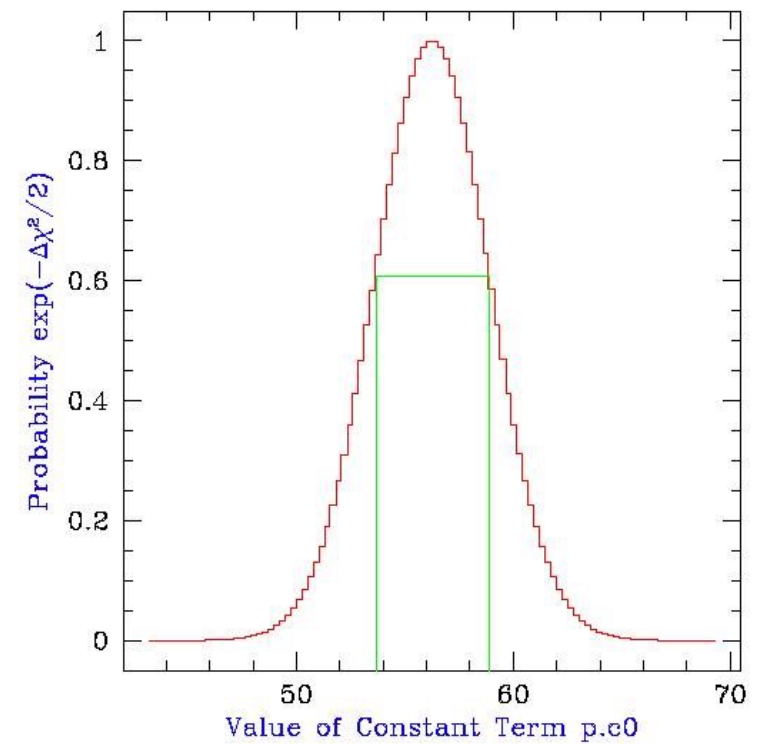
$$\chi^2_{\alpha} = \chi^2_{\min} + \Delta(\nu, \alpha)$$

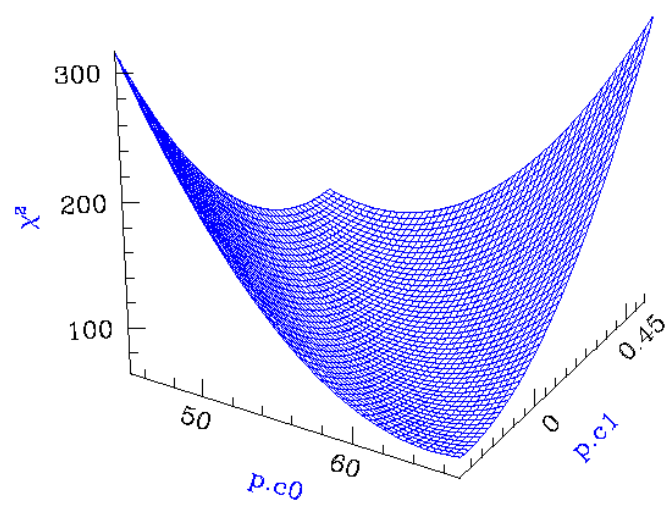
- ν - degrees of freedom
- α - level
- χ^2_{\min} - minimum

Δ depends only on the number of parameters involved
not on goodness of fit

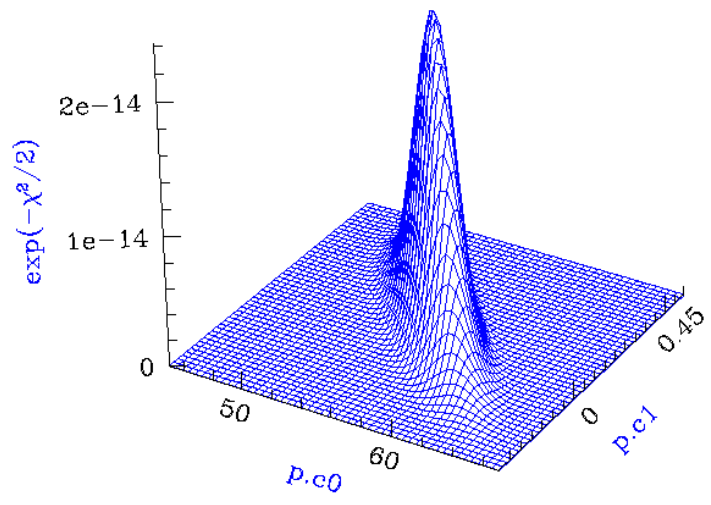
TABLE 1
CONSTANTS FOR CALCULATING CONFIDENCE REGIONS

α (%)	q (NO. OF INTERESTING PARAMETERS)		
	1	2	3
68.....	1.00	2.30	3.50
90.....	2.71	4.61	6.25
99.....	6.63	9.21	11.30





Calculating Confidence Limits means
Exploring the Parameter Space - Statistical
Surface

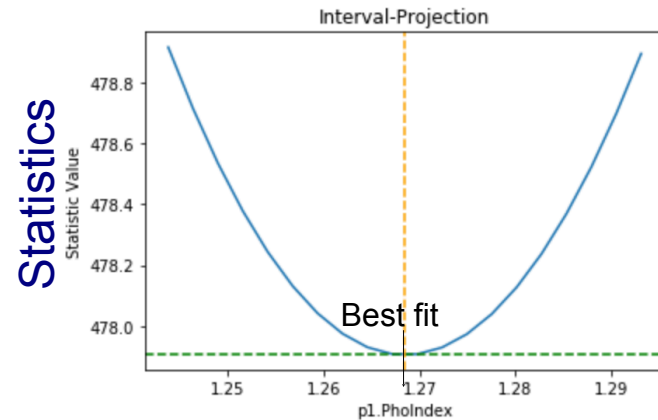


Example of a “well-behaved” statistical
surface in parameter space, viewed as a
multi-dimensional paraboloid (χ^2 , top),
and as a multi-dimensional Gaussian
($\exp(-\chi^2 / 2) \approx L$, bottom).

Confidence Intervals

```
In [34]: covar()

Dataset           = 1
Confidence Method = covariance
Iterative Fit Method = None
Fitting Method    = neldermead
Statistic         = chi2datavar
covariance 1-sigma (68.2689%) bounds:
  Param      Best-Fit  Lower Bound  Upper Bound
  ----      -
abs1.nH      0.0888612  -0.00816866  0.00816866
pl.PhoIndex  1.26845   -0.0246536   0.0246536
pl.norm      0.000556618 -1.43672e-05  1.43672e-05
```



```
In [35]: conf()

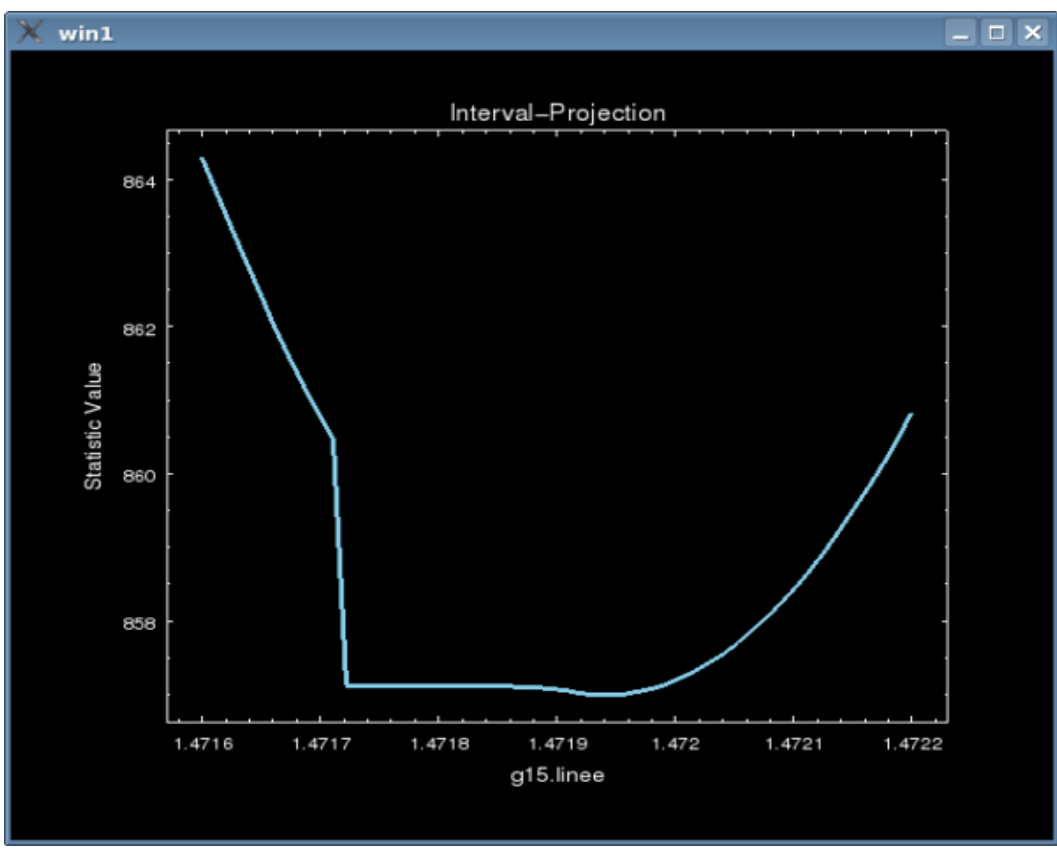
abs1.nH lower bound:  -0.00810484
abs1.nH upper bound:  0.00824678
pl.norm lower bound:  -1.41427e-05
pl.PhoIndex lower bound:  -0.0244974
pl.PhoIndex upper bound:  0.0248099
pl.norm upper bound:  1.45917e-05
Dataset           = 1
Confidence Method = confidence
Iterative Fit Method = None
Fitting Method    = neldermead
Statistic         = chi2datavar
confidence 1-sigma (68.2689%) bounds:
  Param      Best-Fit  Lower Bound  Upper Bound
  ----      -
abs1.nH      0.0888612  -0.00810484  0.00824678
pl.PhoIndex  1.26845   -0.0244974   0.0248099
pl.norm      0.000556618 -1.41427e-05  1.45917e-05
```

parameter

```
In [36]: print(get_conf_results())

datasets      = (1,)
methodname    = confidence
iterfitname   = none
fitname       = neldermead
statname      = chi2datavar
sigma         = 1
percent       = 68.26894921370858
parnames      = ('abs1.nH', 'pl.PhoIndex', 'pl.norm')
parvals       = (0.08886116594133615, 1.26845096547664, 0.0005566176571648463)
parmins       = (-0.00810484021893694, -0.02449738517548883, -1.4142686562011644e-05)
parmaxes      = (0.008246783219920409, 0.024809904076881217, 1.4591660738583418e-05)
nfits         = 108
```

Not well-behaved Surface

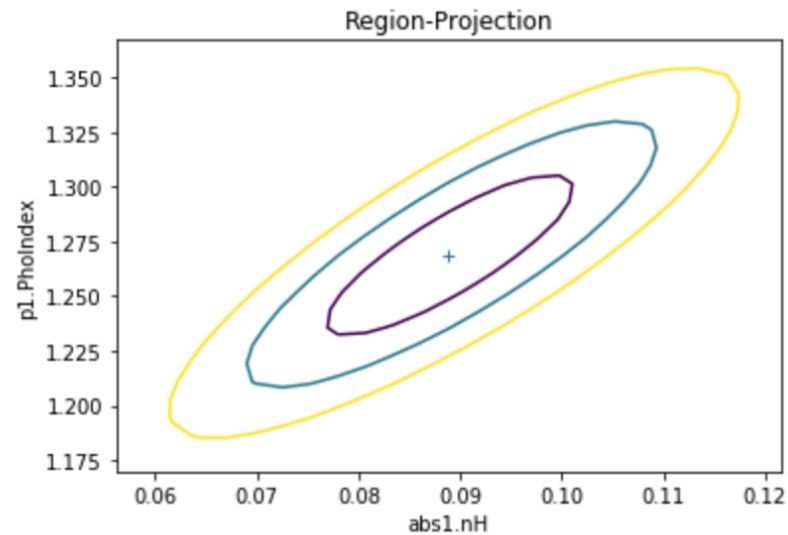


Non-Gaussian Shape

Confidence Regions

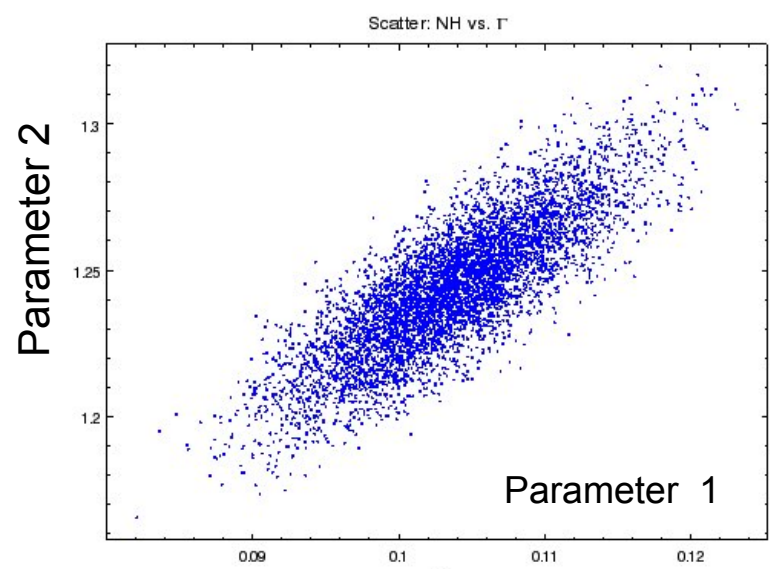
```
In [42]: reg_proj(abs1.nH, pl.PhoIndex, nloop=[25,25])
```

WARNING: Setting optimization to levmar for region projection plot

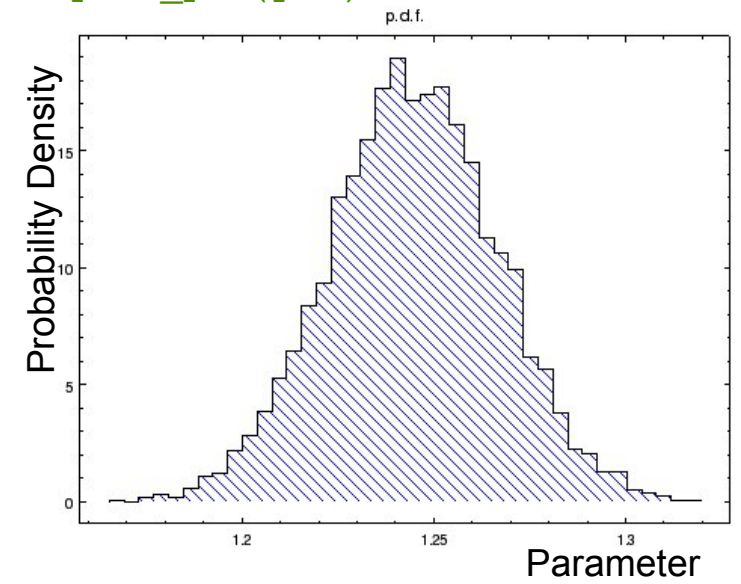


MCMC Results: Probability Distributions

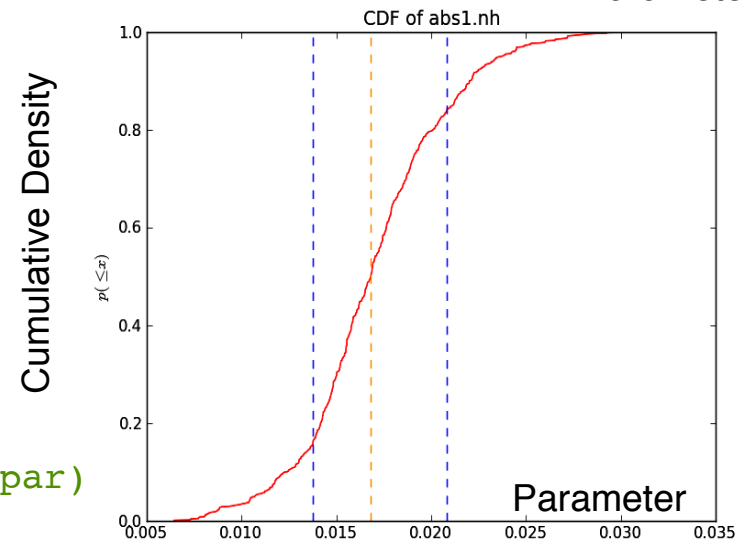
`plot_scatter(par1, par2)`



`plot_pdf(par)`



`plot_cdf(par)`



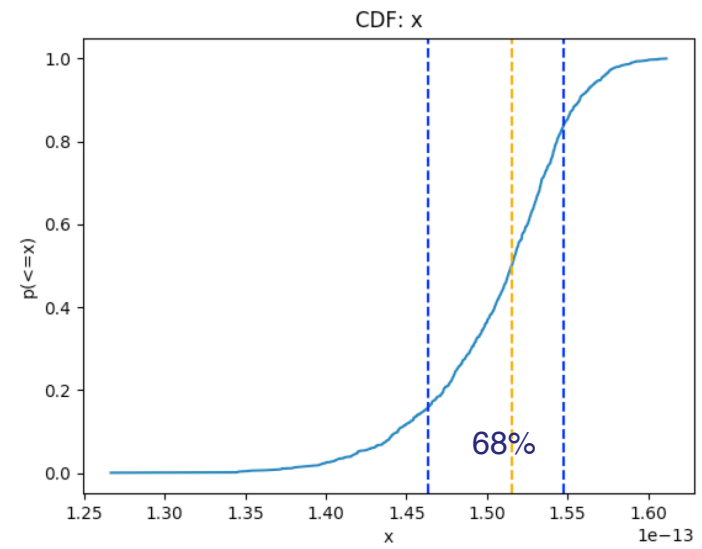
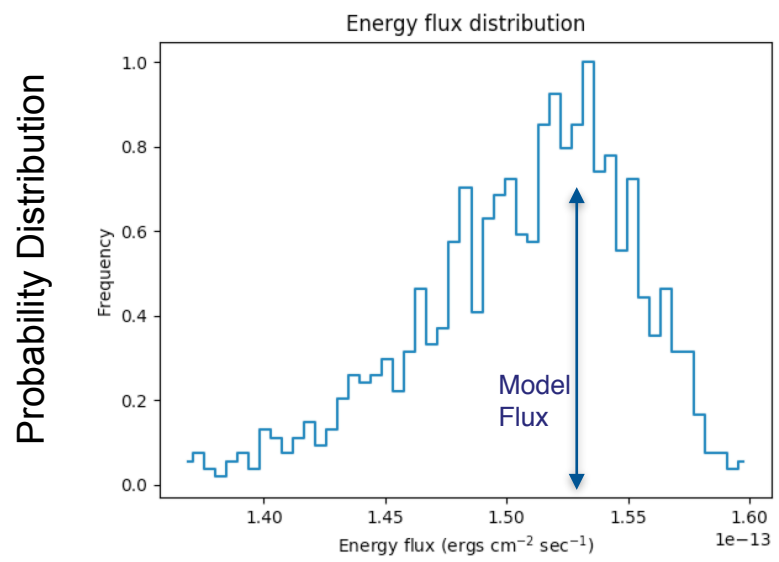
Flux Uncertainties

Functions: `sample_energy_flux`, `sample_flux`

Monte Carlo Simulations of parameters assuming Gaussian distributions for all the parameters
 Characterized by the covariance matrix, includes correlations between parameters.

```

sherpa In [6]: flux100=sample_energy_flux(0.5,2.,num=100)
sherpa In [7]: print(flux100)
[[ 2.88873592e-10  1.10331438e+00  8.40356670e-01  6.97503733e-01
   2.35411369e+00  1.03580042e+00]
 [ 2.90279483e-10  1.10243140e+00  8.41174148e-01  7.01009661e-01.....
sherpa In [8]: plot_energy_flux(0.5,2,num=1000)
    
```



Sherpa in CIAO

Last modified: 11 December 2019

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Search <https://cxc.harvard.edu/sherpa/>

ENHANCED BY Google

Contact the CXC HelpDesk

Quick Scripts

This page provides quick access to the Sherpa 4.12 Python scripts used in the section at the bottom of the corresponding thread.

[Fitting Data](#) | [Plotting Data](#) | [Computing](#)

Fitting Data

- [Introduction to Fitting PHA Spectra](#)

[Python script](#)

Perform a basic fit to a PHA data set. Load the data and instrument response, fit the model to the data, and examine the quality of the fit.

- [Introduction to Fitting ASCII Data with Errors: Single-Component](#)

[Python script](#)

Empirically fit 1-D data from an ASCII file with polynomials of several orders. Define a parameter expression to link the polynomial offset with one of the constants. Plot the data and fits, and customize the plots with ChIPS commands.

- [Changing the grouping scheme of a data set within Sherpa](#)

[Python script](#)

Change the grouping of a data set after it has been read into Sherpa with the `group` commands.

```

Load_pha("3c273.pi")
#load_arf("3c273.arf")
#load_rmf("3c273.rmf")
#load_bkg("3c273_bg.pi")

#show_all()
#show_bkg()

data_sum = calc_data_sum()
print(data_sum)

data_cnt_rate = calc_data_sum()/get_exposure()
print(data_cnt_rate)

bkg_sum = calc_data_sum(bkg_id=1)
print(bkg_sum)

bkg_cnt_rate = calc_data_sum(bkg_id=1)/get_exposure(bkg_id=1)
print(bkg_cnt_rate)

plot_data()

notice_id(1, 0.1, 6.0)
    
```

Python script



Sherpa in CIAO

Start Sherpa

```
(CIAO-4.13) lions:22569 aneta$ sherpa
-----
Welcome to Sherpa: CXC's Modeling and Fitting Package
-----
Sherpa 4.13.0

Python 3.8.2 (default, Mar 25 2020, 11:22:43)
Type 'copyright', 'credits' or 'license' for more information
IPython 7.19.0 -- An enhanced Interactive Python. Type '?' for help.

IPython profile: sherpa
Using matplotlib backend: MacOSX

sherpa In [1]:
```

[return to Threads Page: Top | All | Intro | Fitting](#)

Introduction to Fitting PHA Spectra

Sherpa Threads (CIAO 4.12 Sherpa v1)

Overview

Synopsis:

The basic steps used in fitting spectral data are illustrated in this thread. The data used herein were created by running the [Creating ACIS Spectra for Pointlike Sources](#) thread.

There are many options and variables that may affect how this process is applied to your data; for a more detailed explanation of the steps, see the following threads:

- [Fitting Spectral Data: Fitting PHA Data with Multi-Component Source Models](#)
- [Fitting Spectral Data: Simultaneously Fitting Source and Background Spectra](#)

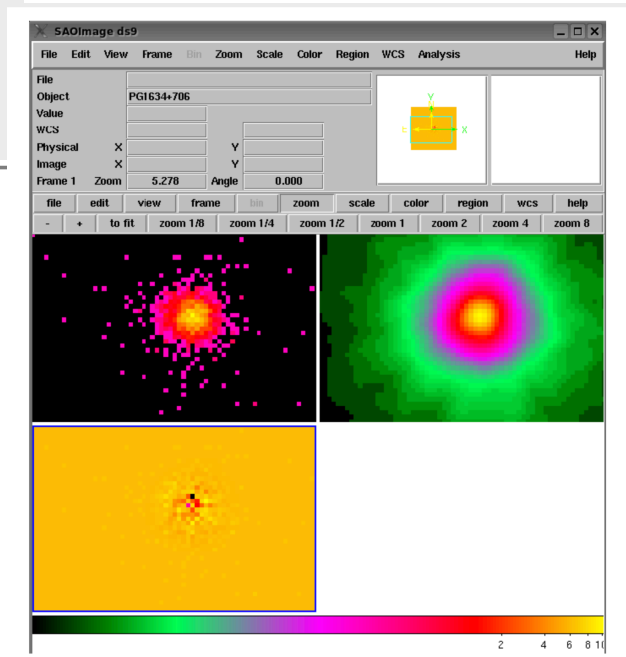
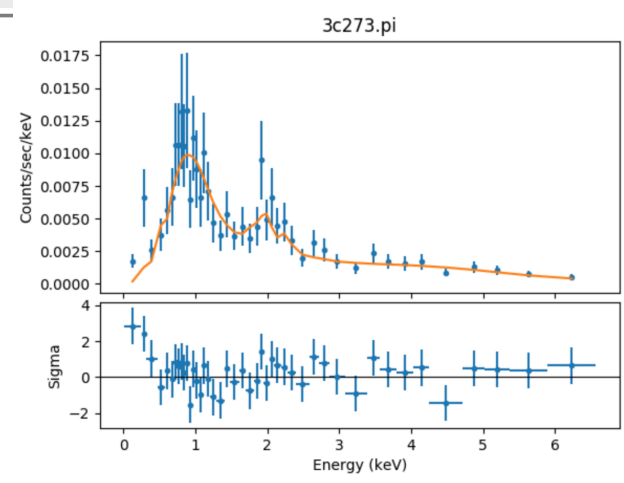
For a detailed explanation of the fitting concepts behind X-ray spectral analysis in Sherpa, see the document [Spectral Fitting](#) on the [Sherpa References page](#).

Before fitting ACIS data sets with restricted pulse-height ranges, please read the CIAO caveat page "[Spectral analyses of ACIS data with a limited pulse-height range.](#)"

Last Update: 9 Dec 2019 - updated for CIAO 4.12, ChiPS figures replaced with matplotlib

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- [Load the Spectrum & Instrument Responses](#)
- [Filter the Data & Subtract the Background](#)
- [Defining the Source Model](#)
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 - Goodness of fit
 - Confidence intervals
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Installing Sherpa

- Note - installed as part of CIAO with `ciao-install` or `conda install`
- Independent Python package:

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- Simple Interpolation
- Comparing Gaussian, Lorentzian, and Voigt 1D models
- Simple user model

AN INTERACTIVE APPLICATION

Installation

Quick overview

For those users who have already read this page, and need a quick refresher (or prefer to act first, and read documentation later), the following commands can be used to install Sherpa, depending on your environment and set up.

```
conda install -c sherpa sherpa
```

```
pip install sherpa
```

```
python setup.py install
```

Requirements

Sherpa has the following requirements:

- Python 3.6, 3.7, or 3.8
- NumPy (the exact lower limit has not been determined, but it is likely to be 1.7.0 or later)
- Linux or OS-X (patches to add Windows support are welcome)

Sherpa can take advantage of the following Python packages if installed:

- Astropy:** for reading and writing files in **FITS** format. The minimum required version of astropy is version 1.3, although only versions 2 and higher are used in testing (version 3.2 is known to cause problems, but version 3.2.1 is okay).
- matplotlib:** for visualisation of one-dimensional data or models, one- or two- dimensional error analysis, and the results of Monte-Carlo Markov Chain runs. There are no known incompatibilities with matplotlib, but there has only been limited testing. Please [report any problems](#) you find.

The Sherpa build can be configured to create the `sherpa.astro.xspec` module, which provides the models and utility functions from the **XSPEC**. The supported versions of XSPEC are 12.11.1, 12.11.0, 12.10.1 (patch level *a* or later), 12.10.0, 12.9.1, and 12.9.0.

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AN INTERACTIVE APPLICATION

Using Sessions to manage models and

Building from source

Prerequisites

The prerequisites for building from source are:

- Python versions: 3.6, 3.7, 3.8
- Python packages: `setuptools`, `numpy`
- System: `gcc`, `g++`, `make`, `flex`, `bison` (the aim is to support recent versions of these tools; please report problems to the [Sherpa issue tracker](#)).

It is *highly* recommended that `matplotlib` and `astropy` be installed before building Sherpa, to avoid skipping a number of tests in the test suite.

The full Sherpa test suite requires `pytest` and `pytest-xvfb`. These packages should be installed automatically for you by the test suite if they do not already exist.

Note

As of the Sherpa 4.10.1 release, a Fortran compiler is no-longer required to build Sherpa.

Obtaining the source package

The source code can be obtained as a release package from Zenodo - e.g. [the Sherpa 4.10.0 release](#) - or from the [Sherpa repository on GitHub](#), either a release version, such as the `4.10.0` tag, or the `master` branch (which is not guaranteed to be stable).

For example:

```
git clone git://github.com/sherpa/sherpa.git
cd sherpa
git checkout 4.10.0
```

will use the `4.10.0` tag (although we strongly suggest using a newer release now!).

Configuring the build

The Sherpa build is controlled by the `setup.cfg` file in the root of the Sherpa source tree. These configuration options include:

Sherpa in Python

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- 3 Notebook support in Sherpa
 - Data1D, Data1DInt, and Data2D
 - DataPHA, DataARF, and DataRMF
 - DataIMG
 - Models and parameters
 - Fitting data

Notebook support in Sherpa

A number of objects have been updated to support HTML output when displayed in a Jupyter notebook. Let's take a quick tour!

Data1D, Data1DInt, and Data2D

First we have the data objects:

```
[1]: import numpy as np

from sherpa.data import Data1D, Data1DInt, Data2D

x = np.arange(100, 200, 20)
y = np.asarray([120, 240, 30, 95, 130])

d1 = Data1D('oned', x, y)
d1i = Data1DInt('onedint', x[:-1], x[1:], y[:-1])

x0 = np.asarray([150, 250, 100])
x1 = np.asarray([250, 200, 200])
y2 = np.asarray([50, 40, 70])
d2 = Data2D('twod', x0, x1, y2)
```

Each can be displayed with `print`, which shows a textual representation of attribute and values:

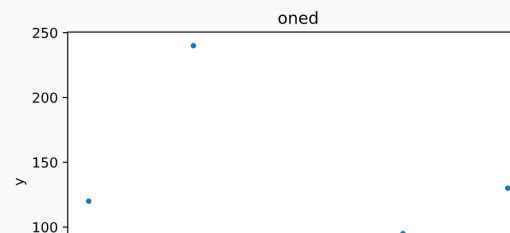
```
[2]: print(d1)

name      = oned
x         = Int64[5]
y         = Int64[5]
staterror = None
syserror  = None
```

Or they can be displayed as-is which, in a Jupyter notebook, will display either a plot or a HTML table. The `Data1D` and `Data1DInt` classes will display a plot (if the `pylab` plotting backend is selected), and the `Data2D` class a table.

```
[3]: d1
```

[3]: ▼ Data1D Plot



Sherpa - Summary

- Modeling and fitting application for Python.
- User Interface and high level functions written in Python.
- Modeling 1D/2D (N-D) data: arrays, spectra, images.
- Powerful language for building complex expressions.
- Provides a variety of statistics and optimization methods (including Bayesian analysis) .
- Support for wcs, responses, psf, convolution.
- Extensible to include user models, statistics and optimization methods.
- Included in several software packages.
- Source code on GitHub <https://github.com/sherpa/sherpa>
- Open development with continuous integration via Travis

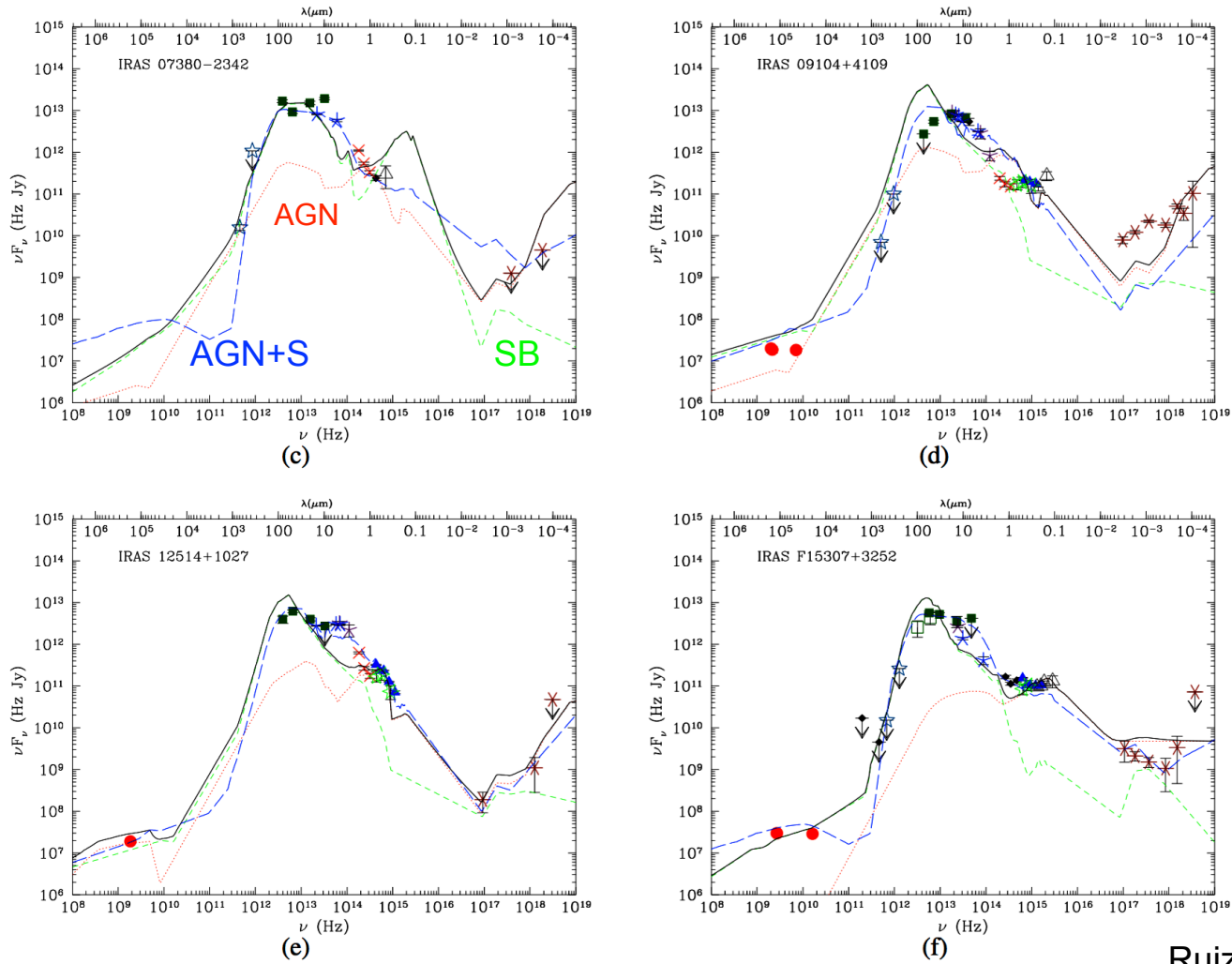
Using Sherpa in Astronomy Software

- BAX - Bayesian X-ray Analysis
<https://github.com/JohannesBuchner/BXA>
- XMM-Newton Source Catalog:
<http://xmm-catalog.irap.omp.eu/docs/spectral-fitting>
 - web interface to spectral fitting of the sources in 3XMM-DR6 catalog
- **Astropy** Affiliated packages:
 - GammaPy <https://gammapy.readthedocs.io/en/latest/>
 - Naima <https://naima.readthedocs.io/en/latest>
- **Saba - Sherpa-Astropy Bridge** <https://saba.readthedocs.io/en/latest/>
 - Google funded a summer student (through GSOC program) to develop the code and documentation.
 - pending application for Astropy affiliated package.

Science Results

- Read scientific papers:
 - concentrate on understanding analysis and statistics applied to the data.
- Present scientific papers:
 - consider reproducibility of the results.
 - Focus on a description of the data analysis and statistical methodology understandable to the other scientists.

Spectral (SED) Fitting with Composite Templates

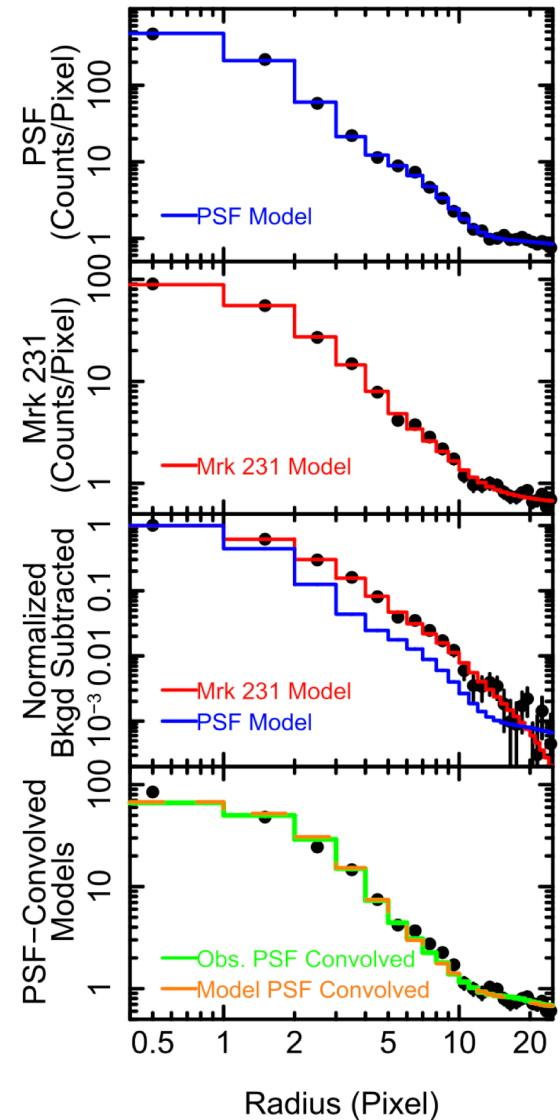
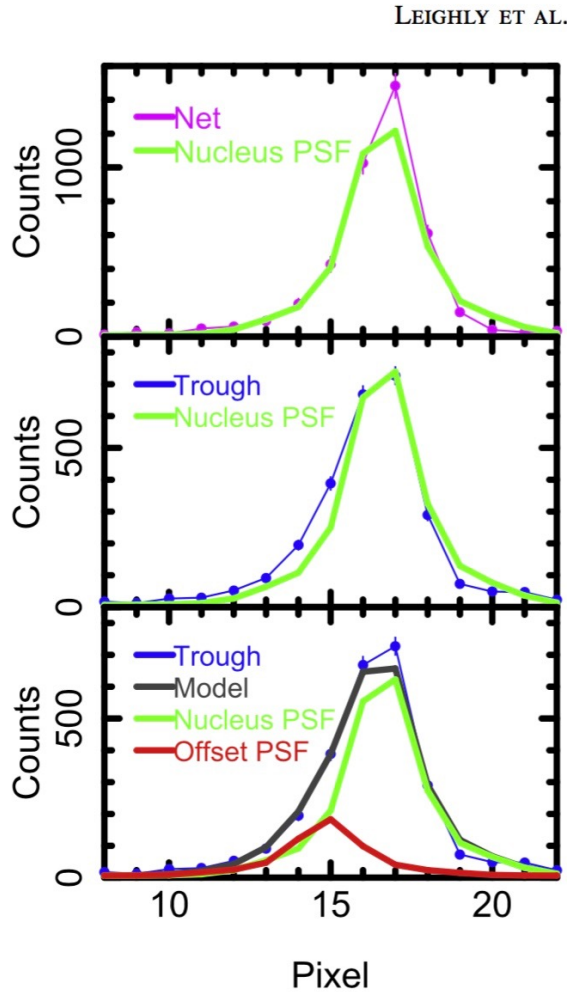


Ruiz et al. (2010)

Fig. 6. Rest-frame SED of class B HLIRG and their best-fit models. Symbols as in Fig. 5. The long-dashed lines (blue in the colour version) are the best fits obtained using composite templates (see Sects. 4.1 and 5.2).

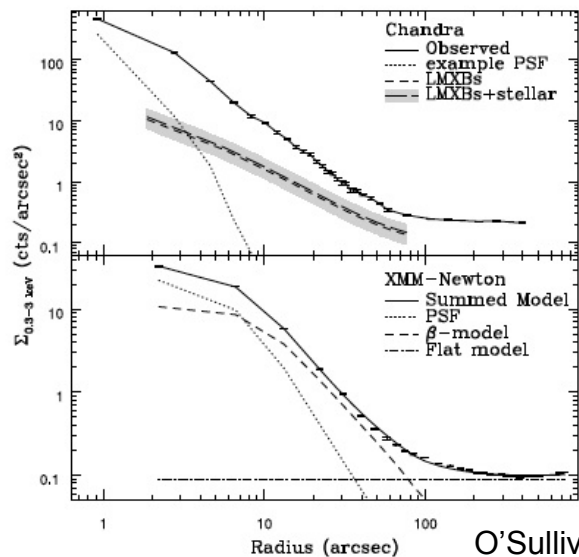
Fitting Spatial Profiles of the HST observations of Mrk 231

THE ASTROPHYSICAL JOURNAL, 829:4 (17pp), 2016 September 20



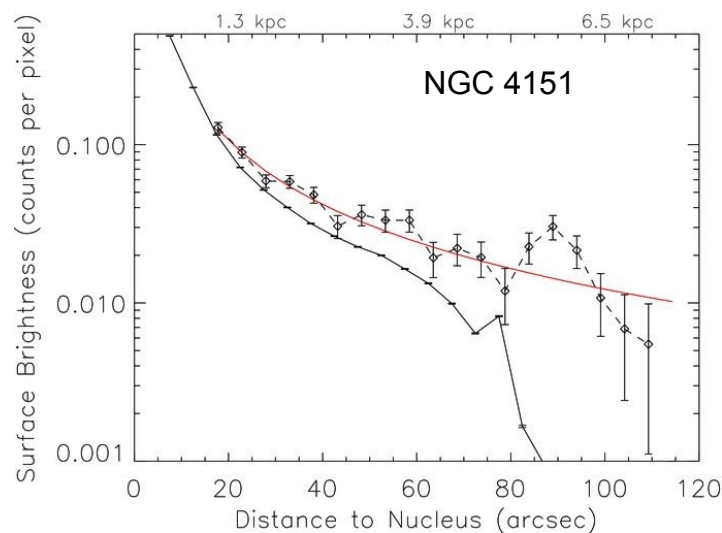
Leighly et al. (2016)

Surface Brightness Profiles (with & without PSF)



O'Sullivan et al. (2011)

Chandra



Wang et al. (2010)

HST Images

Radio loudness and surface brightness profile 2167

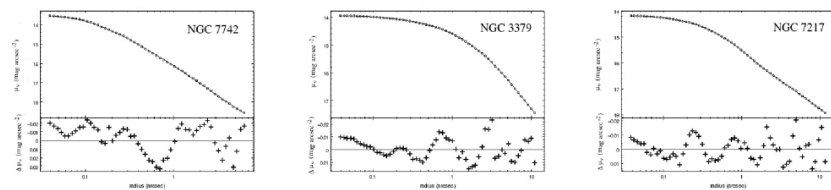
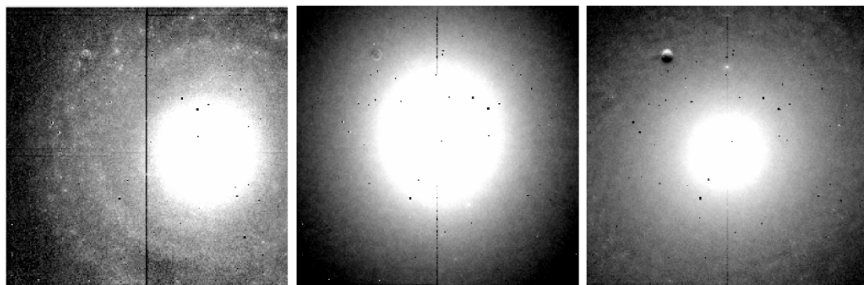


Figure 1. Galaxy images (top row) and radial brightness profiles (bottom row) for a confident Sérsic fit (NGC 7742; left), Core fit (NGC 3379; centre) and Double-Sérsic fit (NGC 7217; right).

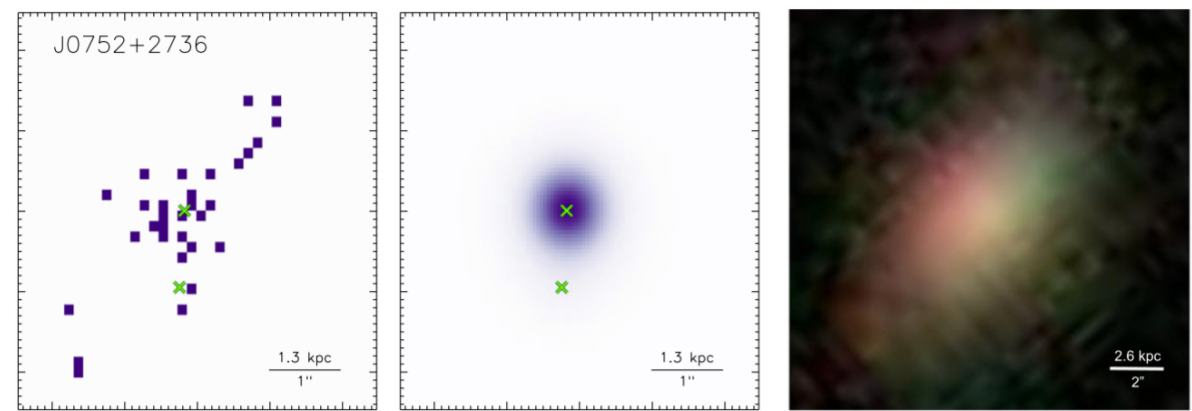
Richings, Utley & Kording (2011)

Image Analysis

THE ASTROPHYSICAL JOURNAL, 806:219 (20pp), 2015 June 20

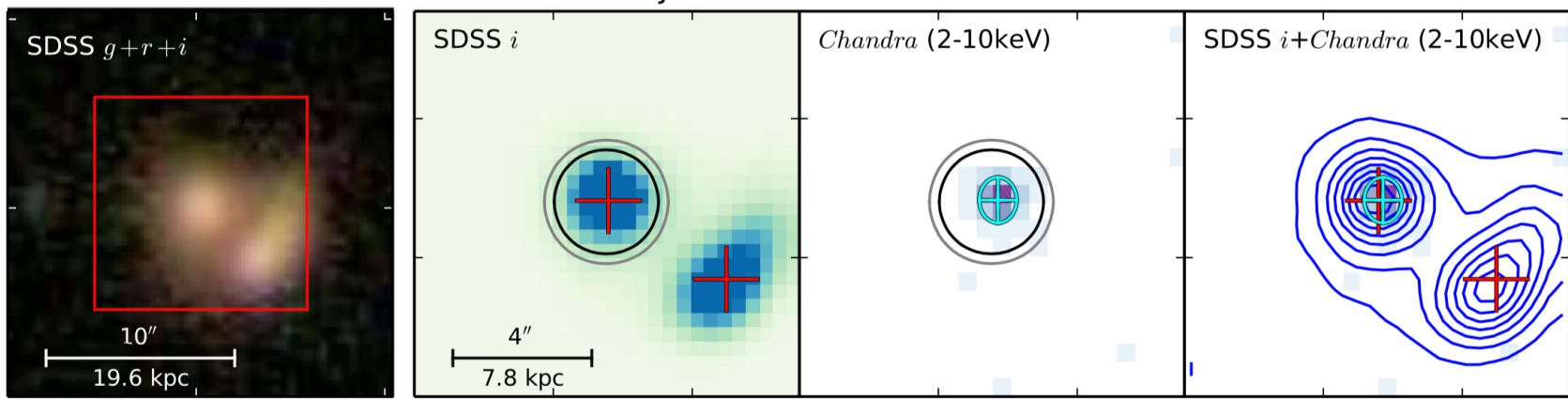
COMER

Optical-X-ray offsets
 Searches for Binary BH
 and GW Recoils



Comerford et al. (2015)

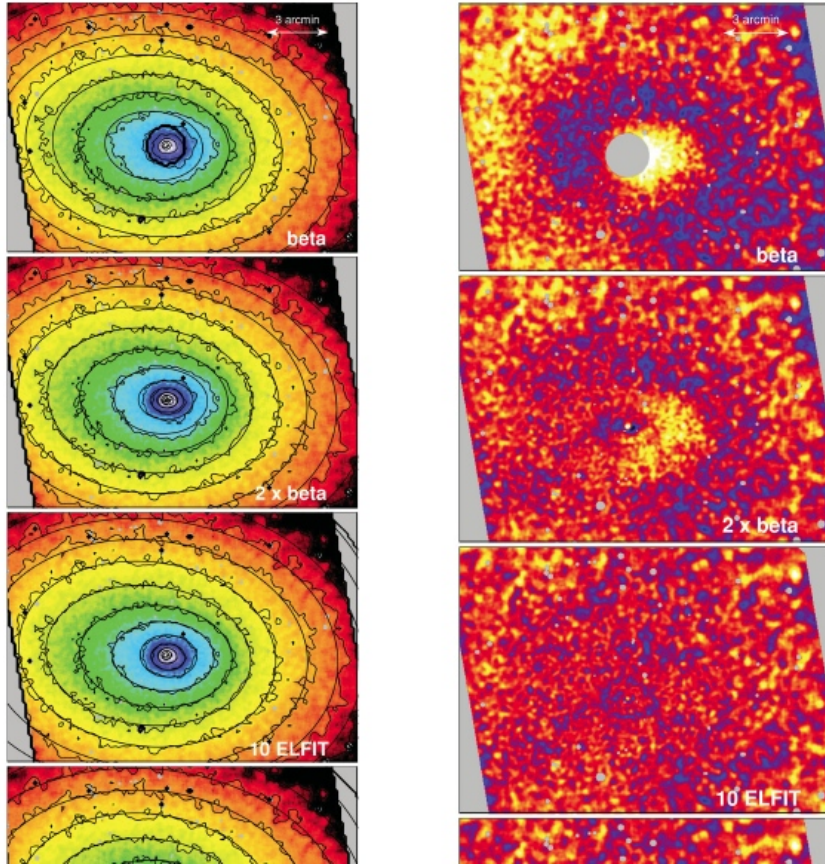
SDSSJ084135.09+010156.31



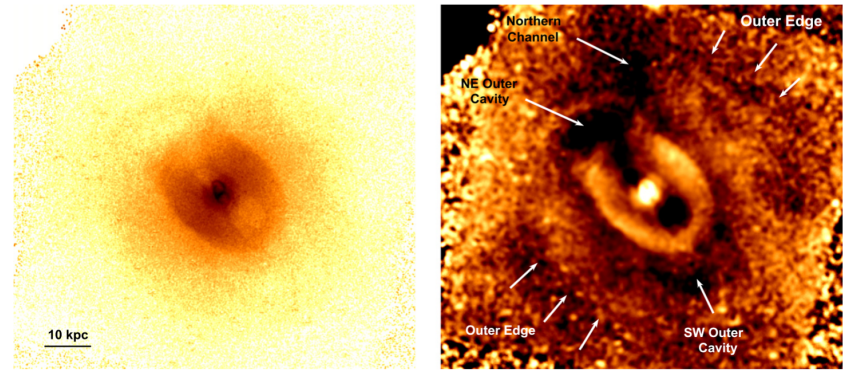
Barrows et al. (2016)

Identifying Substructures in X-ray Clusters

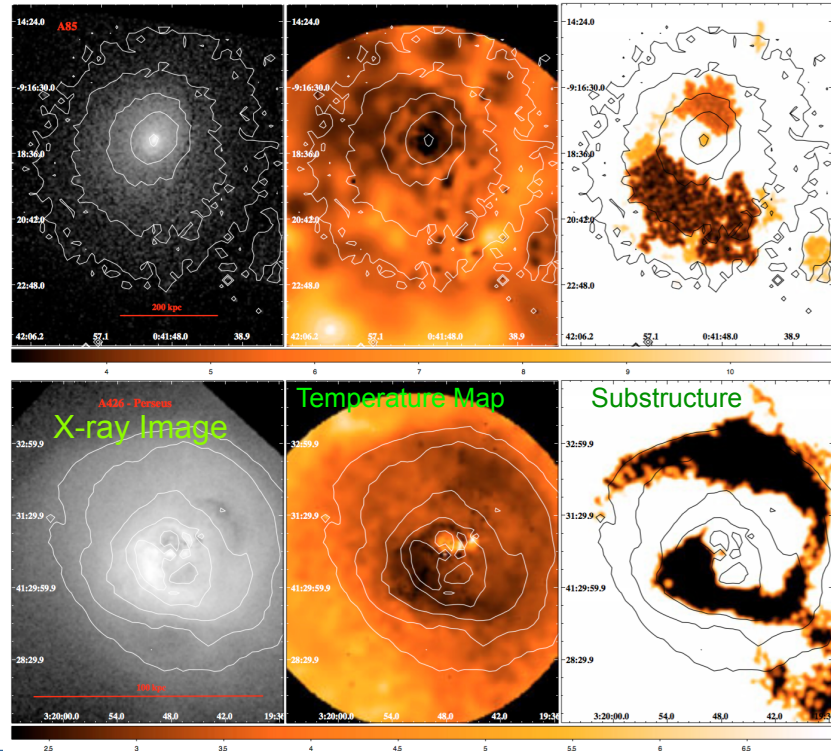
734 J. S. Sanders and A. C. Fabian



Sanders & Fabian (2012)



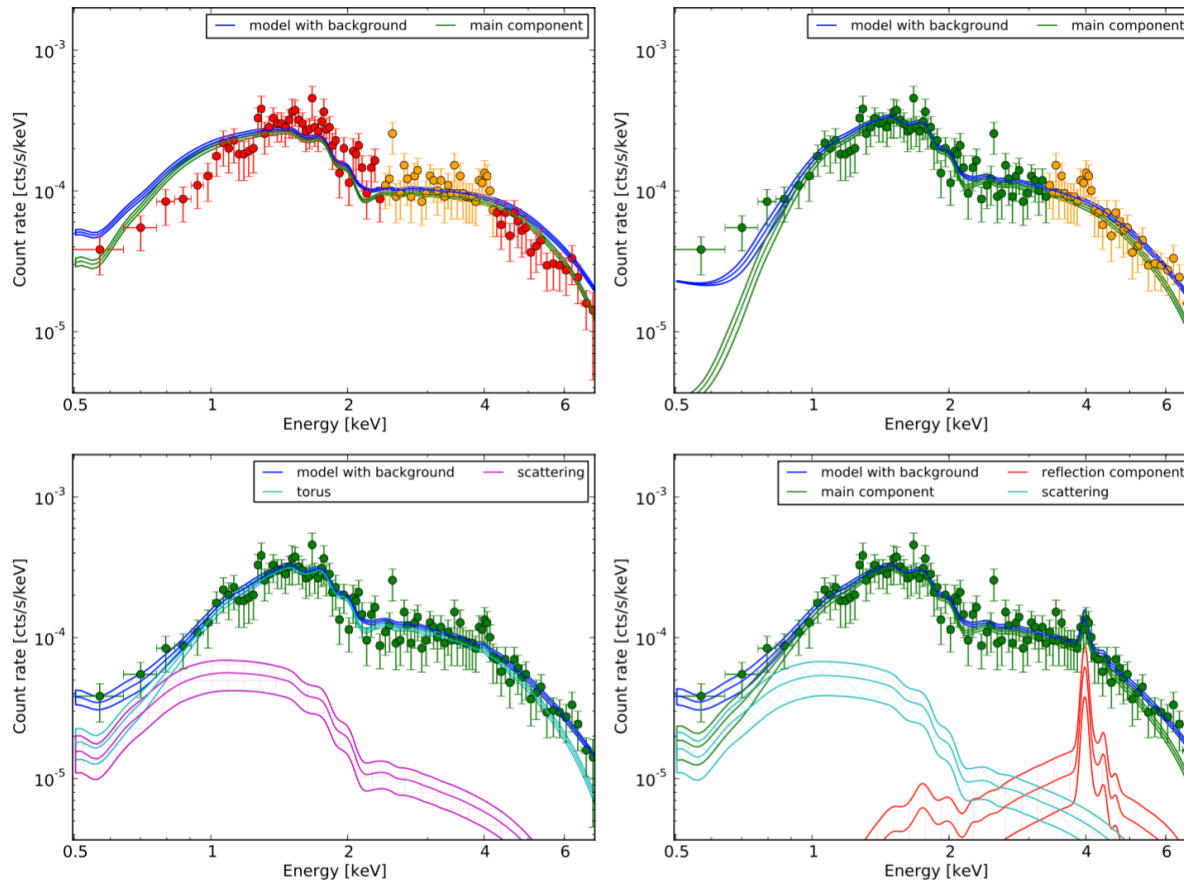
Randall et al. (2015)



Lagana, Santos & Lima Neto (2010) 45

Composite Models in BXA Bayesian X-ray Analysis

Buchner et al.: Absorption and reflection model comparison of AGN in the CDFS



Chandra Deep Field South
X-ray Spectrum of an object fit
with different composite models

Figure 5: Observed (convolved) spectrum of object 179, binned for plotting to 10 counts per bin. Shown are analyses using various models and their individual components: **powerlaw** (upper left), **wabs** (upper right), **torus+scattering** (lower left) and **wabs+pexmon+scattering** (lower right). The posterior of the parameters are used to compute the median and 10%-quantiles of each model component.

Buchner et al. 2014

Spatial Fitting of the TeV emission in H.E.S.S. observations

A&A 541, A5 (2012)

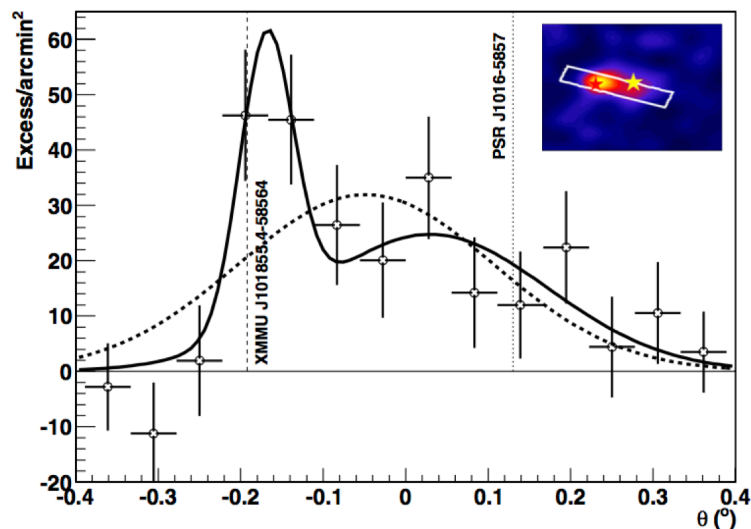


Fig. 3. Profile of the VHE emission along the line between the peak of the point-like emission and the peak of the diffuse emission, as illustrated in the inset. Fits using a single and a double Gaussian function are shown in dashed and solid lines respectively. The positions of XMMU J101855.4-58564 and PSR J1016-5857 are marked with dashed and dotted vertical lines and red and yellow stars in the inset, in which the significance image obtained using an oversampling radius of 0.1° is shown.

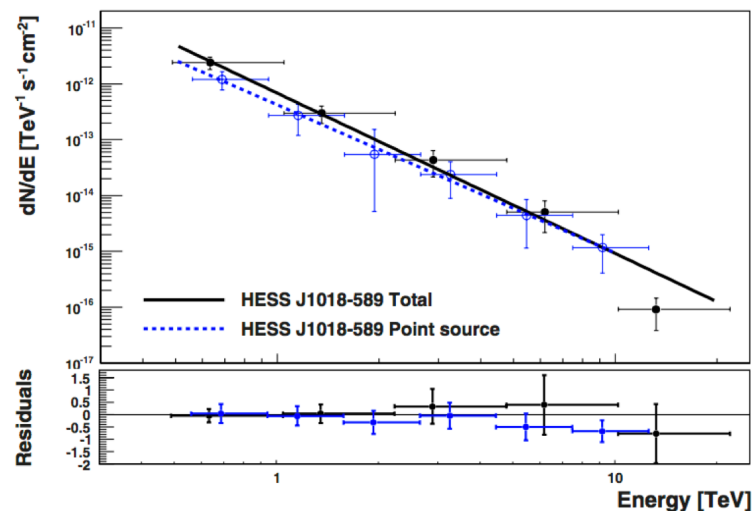


Fig. 4. VHE photon spectrum of HESS J1018-589 for a point-like source at position A (in blue dots and dashed blue line) and derived from a region of size 0.30° comprising the point-like and diffuse emission (in black dots and solid black line). The residuals to the fit are shown in the bottom panel.

Abramowski et al. (2012)