Sherpa On the Move to Open, Collaborative Development

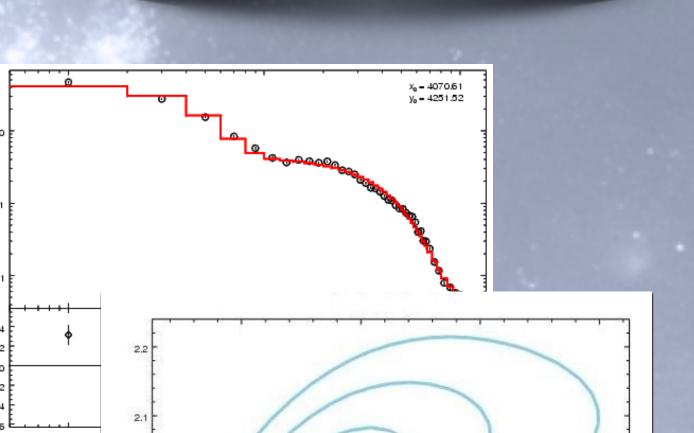




Sherpa is the Chandra Interactive Analysis of Observations (CIAO) modeling and fitting application. Written in Python, with efficient C, C++, and Fortran extensions, Sherpa enables the user to construct complex models from simple definitions and fit those models to data, using a variety of statistics and optimization methods.

Sherpa is a general-purpose fitting engine with advanced capabilities, and has been used as a backend for the development of new applications like Iris, the Virtual Astronomical Observatory spectral energy distribution builder and analyzer. However, building and installing Sherpa as a standalone Python package was problematic, and such a build would not maintain all of the Sherpa capabilities.





Sherpa enables you to:

- fit 1-D data sets (simultaneously or individually), including: spectra, surface brightness profiles, light curves, general ASCII arrays;
- fit 2-D images/surfaces in the Poisson/Gaussian regime;
- access the internal data arrays;
- build complex model expressions;
- import and use your own models;
- choose appropriate statistics for modeling Poisson or Gaussian data;
- import new statistics, with priors if required by analysis;
- visualize a parameter space with simulations or using 1-D/2-D cuts of the parameter space;

For version 4.7 Sherpa's build scripts have been completely rewritten, standardized, and made independent of CIAO, so that Sherpa can now be built as a fully functional standalone Python package, and yet allow users the flexibility they need in order to build Sherpa in customized environments.

Customized source build options example:

- Link Sherpa's Python extensions against local libraries, e.g. FFTW
- Enable XSPEC extension for X-Ray specific models (HEASARC)

1. python setup.py install

2. pip install [--pre] sherpa

The "pre" switch is required as Sherpa is currently tagged as a pre-release on PyPI

3. conda install sherpa

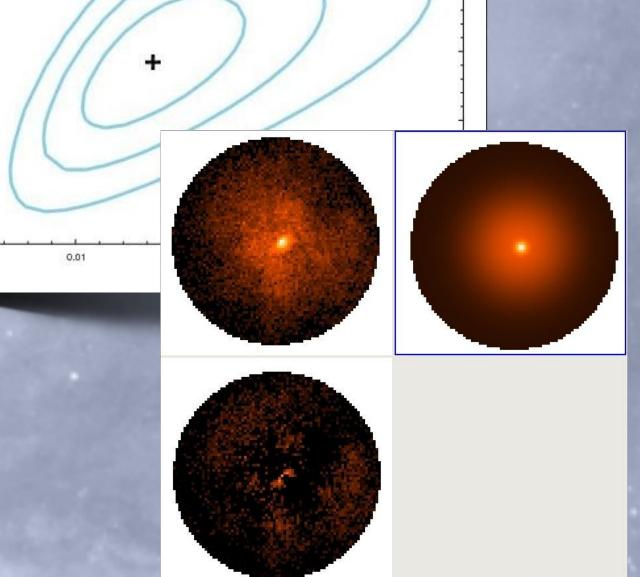
Sherpa can be seamlessly integrated with othe Python tools and packages.

In the example on the right, Sherpa is used alongside Astropy to perform a simple fit in an **IPython Notebook.**

Note how Sherpa's plot fit() function can be used to produce an inline matplotlib plot.

- calculate confidence levels on the best-fit model parameters;
- choose a robust optimization method for the fit: Levenberg-Marguardt, Nelder-Mead Simplex or Monte Carlo/Differential Evolution;
- perform Bayesian analysis with Poisson Likelihood and priors, using Metropolis or Metropolis-Hastings algorithm in the MCMC (Markov-Chain Monte Carlo);
- use Python to create complex analysis and modeling functions, build the batch mode analysis or extend the provided functionality to meet the required needs.

<pre>In [2]: frequency = votable.array['DataSpectralValue'].data flux_density = votable.array['DataFluxValue'].data error = votable.array['DataFluxStatErr'].data Ge</pre>	 ad SED from VOTable using Astropy and sort arrays for frequency, flux sity, and errors 		
<pre>votable = parse('data/3c273.xml').get_first_table() In [2]: frequency = votable.array['DataSpectralValue'].data flux_density = votable.array['DataFluxValue'].data error = votable.array['DataFluxStatErr'].data indices = frequency.argsort() frequency = frequency[indices] flux_density = flux_density[indices] error = error[indices] In [3]: from astropy import units as u uflux_density = flux_density * u.jansky uerror_plus = (flux_density+error) * u.jansky uwavelength = (frequency*u.Hz).to(u.Angstrom, equivalencies= uflux = uflux_density.to(u.Unit('erg/(s_cm2)'), equivalencies</pre>	and sort arrays for frequency, flux		
<pre>flux_density = votable.array['DataFluxValue'].data error = votable.array['DataFluxStatErr'].data indices = frequency.argsort() frequency = frequency[indices] flux_density = flux_density[indices] error = error[indices] In [3]: from astropy import units as u uflux_density = flux_density * u.jansky uerror_plus = (flux_density+error) * u.jansky uwavelength = (frequency*u.Hz).to(u.Angstrom, equivalencies= uflux = uflux_density.to(u.Unit('erg/(s cm2)'), equivalencies</pre>			
<pre>error = votable.array['DataFluxStatErr'].data Ge indices = frequency.argsort() frequency = frequency[indices] flux_density = flux_density[indices] error = error[indices] In [3]: from astropy import units as u uflux_density = flux_density * u.jansky uerror_plus = (flux_density+error) * u.jansky uwavelength = (frequency*u.Hz).to(u.Angstrom, equivalencies= uflux = uflux_density.to(u.Unit('erg/(s cm2)'), equivalencies</pre>			
<pre>uflux_density = flux_density * u.jansky uerror_plus = (flux_density+error) * u.jansky uwavelength = (frequency*u.Hz).to(u.Angstrom, equivalencies= uflux = uflux_density.to(u.Unit('erg/(s_cm2)'), equivalencies</pre>			
uflux = uflux density.to(u.Unit('erg/(s cm2)'), equivalencie	Convert units to wavelength and flux with Astropy		
f_error = f_error_plus - uflux	<pre>=u.spectral density(uwavelength))</pre>		
logging.getLogger('sherpa').propagate = False	Load preprocessed arrays into Sherpa		
<pre>sherpa.load_arrays(1, uwavelength.tolist(), uflux.tolist(),</pre>	_error.tolist())		



The CXC channel currently needs to be added with \$ conda config --add https://conda.binstar.org/cxc

4. bash sherpa-...-installer.sh

Sherpa supports PyFITS and Matplotlib as FIT and plotting backends, as well as Crates an ChIPS, which are the native CIAO packages for FITS I/O and plotting.

Sherpa will now be installed into this location /home/olaurino/sherpa

- Press ENTER to confirm the location Press CTRL-C to abort the installation Or specify a different location below

CHANDRA

X-RAY DBSERVATORY

[/home/olaurino/sherpa] >>> /export/sherpa PREFIX=/export/sherpa installing: conda-3.6.0-py27_0 .. installing: numpy-1.8.2-py27_0 ... installing: openssl-1.0.1h-0 ... installing: pycosat-0.6.1-py27_0 .. installing: python-2.7.8-0 ... installing: pyyaml-3.11-py27_0 . installing: readline-6.2-2 ... installing: requests-2.3.0-py27_0 .. installing: setuptools-5.7-py27_1 ... installing: sherpa-4.7b1-np18py27_2 .. installing: sqlite-3.8.4.1-0 ... installing: system-5.8-1 ... installing: tk-8.5.15-0 ... installing: yaml-0.1.4-0 ... installing: zlib-1.2.7-0 ... Python 2.7.8 :: Continuum Analytics, Inc. creating default environment... installation finished.

===== PLEASE READ CAREFULLY ======== herpa is now installed in a self-contained environment. In order to enable this environmen, you need to change your system's path and prepend /export/sherpa/bin to it, either temporarily or permanently.

There are several different ways you can do it, depending on your preferences and on the shell you usually use.

If in doubt, edit or create your shell startup scripts (e.g. /home/olaurino/.bash_profile or /home/olaurino/.cshrc.user to define these aliases: csh/tcsh: alias sherpa_on 'set path = (/export/sherpa/bin \$path) alias sherpa_on='export PATH=/export/sherpa/bin:\$PATH bash:

and then invoke these aliases when you want to use Sherpa, e.g \$ sherpa_on

'ou may need t start a new terminal in order to have this alias available after you edit the startup scripts

When the Sherpa envirnment is active you can ru \$ sherpa_test

in order to verify that the installation of Sherpa is working

If you want to enable the plotting features of sherpa, install matplotlib: \$ conda install matplotlib

If you want to enable the FITS I/O routines, install pyfits 5 conda install pyfits

If you have DS9 and XPA installed on your system, Sherpa will use them for the imaging routines.

Thank you for_installing Sherpa!

Sherpa is available in source and binary form and can be easily installed with: 1. setuptools, using the source distribution 2. pip, as Sherpa is registered in PyPI 3. conda, from an Anaconda installation 4. standalone installer

The figure on the left shows the output of the standalone installer.

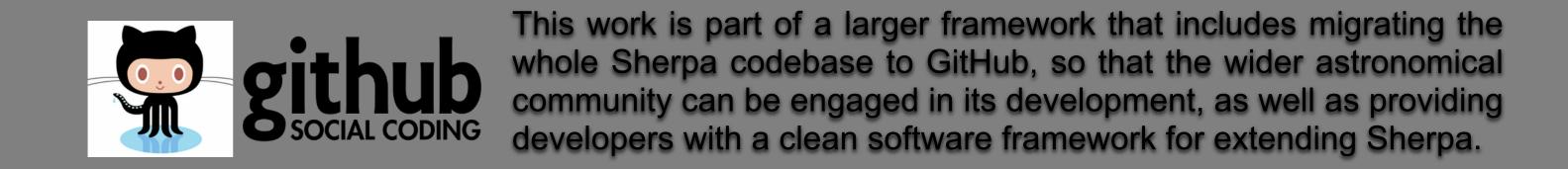
Beta Binaries can be downloaded from: http://cxc.cfa.harvard.edu/contrib/sherpa47b (or scan the QR Code on the right).

Production-ready binaries and full documentation for the source builds will be released with CIAO 4.7 in December 2014.

	sherpa.fit()				Fit data w	ith a broke	npowerlaw	
In [6]:	print bp							
	brokenpowerlaw. Param	. bp Туре	Value	Min	Max	Units		
	bp.refer bp.ampl bp.index1 bp.index2	frozen thawed thawed thawed		1.17549e-38 1.17549e-38 -10 -10			Best Fit Model	
In [7]:	<pre>sherpa.set_conf_opt("max_rstat",1e6) sherpa.set_conf_opt('sigma',1.6449) sherpa.conf()</pre>							
	Dataset Confidence Meth Iterative Fit M Fitting Method Statistic confidence 1.64 Param bp.ampl bp.index1 bp.index2 bp.index1 lower bp.ampl lower b bp.index2 lower bp.index1 upper bp.ampl upper b bp.index2 upper	449-sigma (449-sigma (8est 1.654456 0.100 -0.422 r bound: bound: r bound: r bound: r bound: f bound: f bound:	confidence None Levmar chi2gehrels (90.001%) bo -Fit Lower 	unds: Bound Upper 3e-14 6.1819 02661 0.00 83872 0.0001	Bound 98e-14 910508	confidence	intervals	
In [8]:	<pre>sherpa.plot_fi xscale('log') xlabel('Waveley ylabel('Flux (d))</pre>	; yscale(' ngth (Angs	trom)')					
Out[8]:	<matplotlib.tex< td=""><td></td><td></td><td>ed90></td><td></td><td></td><td></td></matplotlib.tex<>			ed90>				
	10 ⁻⁸ 10 ⁻⁹ (c) 10 ⁻¹⁰ 10 ⁻¹¹ 10 ⁻¹² 10 ⁻¹³ 10 ⁻¹⁴ 10 ⁻⁶ 10 ⁻⁴ 10	y ² 10 ⁰ 10 ²	I 10 ⁴ 10 ⁶ 10 ⁶		Plot data	a and mode	I using matplotlib	
In [9]:	sherpa.reg_pro	j(bp.index	1, bp.index2	2, sigma=[1,1	.6])			
	-0.0001 -0.0002 -0.0003 -0.0004 -0.0005 -0.0005 -0.0006 -0.0007 -	Regio	n-Projection		Plot 68%	5 and 90%	confidence regions	



Support for the development of Sherpa is provided by the National Aeronautic and Space Administration through the Chandra X-ray Center, which is operated by the Smithsonian Astrophysical Observatory for and on behalf of NASA under contract NAS8-03060.



bp.index1